

wednesday November 7

7:00 - 8:15

8:30 - 9:30

9:30 - 9:45

9:45 - 11:15

11:30 - 12:30

**Group
Breakfast**
Allegheny
Ballroom, Westin

**First Timer's
Breakfast**
Westmoreland
Room, Westin

SirsiDynix Opening Session

Spirit of
Pittsburgh B /C,
DLCC

SirsiDynix
executives
discuss the
road ahead -
from corporate,
operational,
and technology
standpoints.

opening session

Break

Pittsburgh
B /C Foyer,
DLCC

a.m. break

SirsiDynix General Session

Spirit of Pittsburgh B /C,
DLCC

SirsiDynix Product Update

This general session
will include an overview
of SirsiDynix Symphony,
providing answers to
Horizon and Dynix
users' most
common questions
about SirsiDynix
Symphony
and related products
and services.

general session

SirsiDynix Symphony Circulation Overview
REPEATED 406

*Laurie Porter, Technical Product Manager,
SirsiDynix*

Web Reporter Overview REPEATED 407

*Debbie Simpson, Supervisor, Education Services,
SirsiDynix*

(Director's Track)
**SirsiDynix Symphony: Making the Business
Case to Horizon Library Directors** 310 / 311

*Berit Nelson, Vice President - Technical Product
Management, SirsiDynix*

Data Detective (All Levels) 401 / 402

Jenian Gebeaux, SAS

SchoolRooms 403

*Chuck Leachman, Sales Director/K-12 Market,
SirsiDynix*

Regional Users Group 308

Elaine Bird, Pickering Public Library

**Success with Bluesocket Gateway: Your
Own Managed Network in a Box** (All Levels) 309

Chris Hauser, Stewart Library

Database Recovery: Theory and Practice
(Intermediate Level) 405

John Craig, Alpha-G

**Customizing HIP 2.x/3.x : A Beginner's
Guide to Editing XSLT Stylesheets**
(Intermediate Level) 306 / 307

*Phil Feilmeyer,
Hennepin County Library*

SirsiDynix Symphony Acquisitions Overview
REPEATED 404

*Lisa Witteman, Technical Product Manager,
SirsiDynix*

12:30 - 2:00

2:00 - 3:00

3:00 - 4:00

4:15 - 5:15


Lunch

Spirit of
Pittsburgh A,
DLCC

The Top Five Strategies for Library Success REPEATED 406 <i>Stephen Abram, SirsiDynix</i>
Preparing Your Data for Moving to SirsiDynix Symphony REPEATED 407 <i>Tracy Moyers, Manager, Data Services, SirsiDynix</i>
Is Your Library Sticky? Why Some Libraries Thrive and Others Just Survive (All Levels) 310 / 311 <i>Theresa E. Cummings, Wake County Public Libraries</i>
SirsiDynix Symphony Upgrade for Libraries REPEATED TWICE 401 / 402 <i>Jennifer Millikan, Project Manager Implementation Services, SirsiDynix</i>
RSS and "New Items" Web Services (Intermediate Level) 403 <i>Troy Jennings, Sioux City Public Library</i>
Circulation in the Palm of Your Hand: PocketCirc 308 <i>Jeff Schilling - Director, Sales Support and Jolynn Halls, Director, Technical Product Management, SirsiDynix</i>
JTaq - Collection Development and Acquisitions Made Easy (All Levels) 309 <i>Jim Taylor, Asbury Theological Seminary</i>
It's 11 O'Clock - Do You Know Where Your Institutional Memory - and Your Strategy - Is? (All Levels) 405 <i>Ulla de Stricker</i>
Customizing HIP 2.x/3.x : Advanced XSLT Stylesheet Editing (Intermediate Level) 306 / 307 <i>Phil Feilmeyer, Hennepin County Library</i>
Creating Professional Documents with WebReporter (Beginner) 404 <i>Colleen Medling, Salt Lake County</i>

No Conflict
Exhibit TimeExhibit Hall
(Rooms 301
- 305) and 4th
Floor Foyer,
DLCC

p.m. break

SirsiDynix Symphony Cataloging / Authority Control Overview REPEATED 406 <i>Stephanie Baker, Library Systems Engineer, SirsiDynix</i>
Horizon 7.x Tips and Tricks (including SQL) REPEATED 407 <i>Thurman Smith, SirsiDynix</i>
Preparing Staff for Life in a User-Empowered Library (All Levels) 310 / 311 <i>Kathleen Smith, Fresno County Public Library / San Joaquin Valley Library System</i>
2.0 Tools for Librarians (All Levels) 401 / 402 <i>Theresa E. Cummings, Wake County Public Libraries and Kevin Smith, Cass District Library</i>
SirsiDynix's Roadmap for "User Experience" Solutions REPEATED 403 <i>Jolynn Halls, Director, Technical Product Management and Talin Bingham, Chief Technology Officer, SirsiDynix</i>
 <p>CODI 07 pittsburgh · pennsylvania</p>
Network Monitoring with Nagios (Intermediate Level) 309 <i>Michael Silver, Parkland Regional Library</i>
Circulation On-The-Go - Live Remote Access to Horizon (Bookmobiles, etc.) (Intermediate Level) 405 <i>Rod Schwartz, and Mike Maynard, Greensboro Public Library</i>
A New Faceted Metadata Searching Catalog Using Open Source Software (All Levels) 306 / 307 <i>Ching-hsien Wang, Smithsonian Institution Research Information System</i>
Basic System Administration and Maintenance for SirsiDynix Symphony REPEATED 404 <i>Mark Witteman, Senior Technical Advisor, SirsiDynix</i>

lunch

CODI Session Descriptions

WEDNESDAY, NOVEMBER 7

11:30 am - 12:30 pm

Data Detective

401 / 402

Jenian Gebeaux

Patrons rarely rave about the perfect bibliographic record. But, search success depends on accurate, well-formatted records. Join this session and learn how to find and fix troubled bibs and authorities. Rambling titles? Misspelling? Copy cat authorities? Use table editor to view a list of pesky records and send them straight to the MARC editor. I'll share native Horizon solutions to address problems and some SQL queries to get you started. (All Levels)

Success with Bluesocket Gateway: Your Own Managed Network in a Box 309

Chris Hauser

Need secure, authenticated access from your wireless or wired library network? Would you like to control bandwidth allocation and/or access rights according to role based policies? Do you want to ensure that peer-to-peer or unauthorized port communication is eradicated from your library network? Want to be in complete control of what information is logged, or more importantly, NOT logged on your institution's Internet gateway? Need an authentication system that works from your Horizon patron database or virtually any other combination of database sources? Would you like to do all these things and more but you're not a MIT graduate or even remotely related to one? If you've said yes to any of these questions, you will be interested in this presentation. This presentation will review one library's success and experience with the implementation and operation of

the extremely versatile Bluesocket gateway appliance. Presenter(s) will discuss the many unique ways they have used this device to improve their services, secure their networks, secure their patrons' rights to privacy, provide secured anonymous and/or authenticated access, and how to control what is and isn't allowed for differing users or differing user types on the library's patron computers. A Q&A session will follow the presentation. (All Levels)

Database Recovery: Theory and Practice 405

John Craig

While most of us will probably not need to recover a database after a failure, if you do, it's an agonizing process. Learn what's really going on and how to test your recovery procedures so that you are confident of them (and know that your backups are valid). Also learn how to use transaction backups to recover from a major mistake (as in, "But I didn't mean to delete all those items!"). The presentation will focus on Sybase's procedures but the general principles apply to Microsoft SQL Server also. (Intermediate Level)

Customizing HIP 2.x/3.x : A Beginner's Guide to Editing XSLT Stylesheets 306 / 307

Phil Feilmeyer

If you are considering entering the world of unsupported HIP customization (and you should be!), this session will give you enough information to get you started. We'll cover the XSL processor and how it works, some basic XSLT, trouble shooting tips and tools, an editing example, and managing customized stylesheets. The information in this session is applicable to HIP 2.x and 3.x with either Horizon or Dynix ILS

as the back end. (Intermediate level)

2:00 - 3:00 pm

Is Your Library Sticky? Why Some Libraries Thrive and Others Just Survive 310 / 311

Theresa E. Cummings

Does the value of your library stick with your customers, your funding bodies, and your communities? Learn some quick tips, adapted from the successful book *Made to Stick: Why Some Ideas Survive and Others Die* by Chip Heath, that all libraries can use to make their organization stand out and be noticed!. (All Levels)

RSS and "New Items" Web Services 403

Troy Jennings

We always wanted an effective way to highlight the new items acquired by our library at a time when they would be most useful to our patrons. Using various technologies including Microsoft Access, Visual Basic, SQL, HTML and XML we automated the process of creating a "New Items" web page and a corresponding RSS feed. We especially like the idea that the RSS feed could go out and get users that may not have visited the library's web site that day. The above technologies will be covered as much as time and attendee interest allows. (Intermediate Level)

JTaq - Collection Development and Acquisitions Made Easy 309

Jim Taylor

JTaq is a free collection development/purchasing utility which accepts various import/searching methods for Books, DVD/VHS, Music and VideoGames. It can: Retrieve item information pertaining to

specified ISBN/UPCs or search by other criteria; Retrieve/Compare local holdings information; Retrieve and compare vendor availability/pricing from those who have implemented V.I.P., from Amazon and Amazon Third-Party offers and from numerous other Vendors; Do batch ordering from Amazon or produce the needed information to order from other vendors; Retrieve and edit (batch & individual) importable MARC records from specified z39.50 sources; provide a Web based Patron Request and Selector process; provide a Web based process for viewing price/availability/holdings info for web enabled portable devices, for use while shopping at places like book fairs (I host all of web based processes); and much, much more. This program is not intended to replace the acquisitions modules provided with library automation systems. While there may be some overlap, the purpose of this program is to remove much of the tedium of the decision/ordering process. (All Levels)

It's 11 O'Clock - Do You Know Where Your Institutional Memory - and Your Strategy - Is? 405

Ulla de Stricker

Leaders of departments or organizations may not always have the luxury of being fully involved in the day to day details of "who is doing what with the institutional memory, how and for how much -- OR NOT." The session describes the benefits of building a sound foundation for strategic planning by conducting regular audits to gain clarity about evolving information management and sharing practices as they are carried out by knowledge workers: How is information and knowledge obtained, applied, stored,

SirsiDynix Session Descriptions

WEDNESDAY, NOVEMBER 7

11:30 am - 12:30 pm

SirsiDynix Symphony Circulation Overview

REPEATED

406

Laurie Porter

Attend this session to learn about Circulation in SirsiDynix Symphony and the new features included in SirsiDynix Symphony 3.2.

Web Reporter Overview REPEATED

407

Debbie Simpson

Find out how Web Reporter can meet and exceed your needs for flexible and functional reporting software with Horizon or SirsiDynix Symphony. This session will be an introduction to Web Reporter and overview of its capabilities.

(Director's Track)

SirsiDynix Symphony: Making the Business Case to Horizon Library

Directors

310 / 311

Berit Nelson

This is a high-level discussion of the architecture and track record of Unicorn/SirsiDynix Symphony to support libraries and consortia in running their operations efficiently and productively while positioning them to creatively serve information consumers.

SchoolRooms

403

Chuck Leachman

Discover how the new SchoolRooms portal provides 24 x 7 access for K-12 students, parents, librarians, and teachers to thousands of resources with its integration of federated

searching, standards-based content, versions by grade levels, and more. Also learn how public and school libraries have been using the portal to bring learning to life in their communities.

SirsiDynix Symphony Acquisitions

Overview REPEATED

404

Lisa Witteman

We will cover the basics of Acquisitions in SirsiDynix Symphony, including new features added in SirsiDynix Symphony 3.2.

2:00 - 3:00 pm

The Top Five Strategies for Library Success

406

Stephen Abram

Now that we are well into the new Millennium, what are the

top five issues facing libraries and the library profession? What are the top strategies we need to employ to ensure our success in our communities and learning institutions? Will advertising driven search engines really win the hearts and minds of our customers? Are our collections right for today or will use of Google's vault of digitized books grow wildly? Are we ready for the next round of technology and social change? Will our local and national cultures be overwhelmed by generic world services?

Stephen Abram returns to ask some of these big questions and to provide some insights into where we, as libraries, might invest our energy for success. How fast can we succeed? He will provide his usual insightful and positive ideas for action.

Session Descriptions

protected, shared, and made findable later? How do employees find out (1) what was done in the past; (2) what was learned; and (3) who are the relevant people to involve in new projects? What mechanisms, tools, and policies are appropriate to protect institutional memory? Ulla de Stricker outlines a tried and true - and painless - process for conducting such audits and interpreting the findings. (All Levels)

Customizing HIP 2.x/3.x : Advanced XSLT Stylesheet Editing 306 / 307

Phil Feilmeyer

For those who already have some experience with XSLT stylesheet editing, this session will give you a sense of what kinds of customizations are possible for your HIP implementation. We'll cover several examples of customizations from the Hennepin County Library HIP. The information in this session applies to HIP 2.x and 3.x. (Intermediate Level)

Creating Professional Documents with WebReporter 404

Colleen Medling

Save time and energy by creating one-click (or even automatic) professional looking documents with WebReporter. Learn how you can create Library Board report documents (or Administrative Report documents) that look professional AND contain all the statistics you need without having to run multiple reports. (Beginner Level)

Preparing your Data for Moving to SirsiDynix Symphony REPEATED 407

Tracy Moyers

SirsiDynix staff will discuss the steps that libraries can take to improve the quality of their data and prepare it for an eventual migration to SirsiDynix Symphony.

SirsiDynix Symphony Upgrade for Libraries REPEATED TWICE 401/402

Jennifer Millikan

Members of the SirsiDynix Implementation Department will walk attendees through a sample project plan for a migration to SirsiDynix Symphony, discussing the major milestones of the project as well as basic time frames. The session will also include basic tips for making your project a success.

4:15 - 5:15 pm

Preparing Staff for Life in a User-Empowered Library 310 / 311

Kathleen Smith

Many libraries have empowered their users through self pick up of holds, self check out, self registration of library cards, computer reservation systems, etc. Has all this user empowerment left your staff wondering what their role is? Are they reluctant to leave the safety of the circulation desk and practice new ways of delivering library service? Have you thought how to prepare them for these changes? It is easy for a library to concentrate on the logistics, technology and marketing of a new self service option. However, it is equally important to recognize the impact self service will have on staff expectations, performance and delivery of the service. Fresno County Public Library will share their experiences with preparing staff to anticipate as well as promote their changing role in a user-empowered library. The workshop can provide attendees with a wide spectrum of ideas for moving staff out from behind the circulation desk or backroom to more direct customer service roles. (All Levels)

2.0 Tools for Librarians 401 / 402

Theresa E. Cummings and Kevin Smith

We are living in a 2.0 world, and the next wave of technology innovation is just around the corner. What does this mean for librarians? The future of our profession, that's all! This practical session will cover some hot 2.0 tools that all librarians should know about. Attendees will leave with a greater understanding of specific 2.0 tools, and an

Circulation in the Palm of your Hand: PocketCirc 308

Jeff Schilling and Jolynn Halls

Trying to meet your patrons' need quickly? Come to this session to learn about this remote technology and how it can help improve service to your patrons, increase your circulation statistics, and help maintain inventory.

4:15 - 5:15 pm

SirsiDynix Symphony Cataloging/ Authority Control Overview REPEATED 406

Stephanie Baker

This session will include an overview of SirsiDynix Symphony's Cataloging and Authority control components, highlighting new features in SirsiDynix Symphony 3.2.

appreciation of how they can make our jobs more productive, relevant, and FUN! (All Levels)

Network Monitoring with Nagios 309

Michael Silver

Today's libraries provide a multitude of electronic services to staff and patrons. Technical staff must devise ways to meet service level expectations by monitoring the availability of these services. This session describes the implementation of an open-source network monitoring system at Parkland Regional Library. The Nagios system, combined with a variety of other open-source software packages, monitors the regional system's servers and network infrastructure and alerts staff to any problems or outages via email and text messages. Particular attention will be paid to using the plugin architecture to monitor Horizon and HIP services, and to implementing a text-messaging alert system that does not rely on an active Internet connection. (Intermediate Level)

Circulation On-The-Go - Live Remote Access to Horizon (Bookmobiles, etc.) 405

Rod Schwartz and Mike Maynard

The Greensboro Public Library explains their attempts and final success in gaining remote access to their Horizon system. They wanted live connectivity for their bookmobile so that their employees could make cards on the road and have up-to-date information at all their stops. Horizon's PC Reliance (off line circulation) wasn't meeting their needs, so they figured out an alternative means to providing access. They will cover their historical method of offline circulation, their needs

for live access, their discussions with other libraries, their run-in with satellite access, their road tests of two wireless access vendors, and their final decision to go with a Sprint Aircard. They will also detail the setup necessary once wireless access was established (MS Remote Access and unique printer setups). (Intermediate Level)

A New Faceted Metadata Searching Catalog Using Open Source Software 306 / 307

Ching-hsien Wang

The Smithsonian Institution Research Information System (SIRIS, <http://www.siris.si.edu>) implemented the first deployment of a new online catalog that allows users to search across 1.7 million of the Institution's library, archive, and research holdings. Using the latest indexing technology, the new faceted metadata searching catalog (<http://sirismm.si.edu/siris/SmithsonianCSNews.htm>) provides easy "one-stop searching" of these records. The presentation will discuss the system design considerations, open source software and technology issues, faceted metadata format and data mapping process. The presentation will also discuss how a library will be able to unite data from multiple library catalogs, digital libraries and other sources and make it a simple search center for the end users. (All Levels)

Horizon 7.x Tips and Tricks (including SQL) REPEATED 407

Thurman Smith

This presentation will introduce the free-form SQL features in Microstrategy 8, and will demonstrate how to deploy your favorite SQL reports within Web Reporter. Previous knowledge of SQL helpful.

SirsiDynix's Roadmap for "User Experience" Solutions REPEATED 403

Jolynn Halls and Talin Bingham

Join us for an overview of SirsiDynix's plans for "user experience" products, including OPACs, portals, and advanced search solutions that support libraries' efforts to meet the needs of modern information consumers. The presentation will

update attendees on the current state of these public interface technologies, while providing a roadmap for new, exciting capabilities to come.

Basic System Administration and Maintenance for SirsiDynix Symphony REPEATED 404

Mark Witteman

Topics Covered: SirsiDynix Symphony Vocabulary, Routine Administrative Tasks, Creation and Configuration of staff user logins, Reports: notices, lists, counts, statistics, database updates, and more.

thursday November 8

7:00 - 8:15

8:30 - 9:30

9:45 - 10:45

11:00 - 12:00

Group Breakfast Allegheny Ballroom, Westin CODI Recruitment Breakfast Cambria East, Westin Break 10:45 - 11:00 am Exhibit Hall (Rooms 301 - 305) and 4th Floor Foyer, DLCC breakfast	Preparing Your Data for Moving to SirsiDynix Symphony REPEATED 406 <i>Tracy Moyers, Manager, Data Services, SirsiDynix</i>	SirsiDynix Symphony Architecture REPEATED 406 <i>John Dickson, Vice President - Software Development, SirsiDynix</i>	Indexing Tips and Tricks (All Levels) 406 <i>Kathy Crouse, Salt Lake City Library Services</i>
	The CODI SQL Wiki (All Levels) 407 <i>Wayne Schneider, Hennepin County Library/CODI SQL Wiki Committee</i>	Horizon 7.4 Enhancements REPEATED 407 <i>Jolynn Halls, Director, Technical Product Management, SirsiDynix</i>	Migration from Dynix to Unicorn (Intermediate Level) 407 <i>Wayne Hay, Westchester Library System</i>
	SirsiDynix Symphony Acquisitions Overview REPEATED 310 / 311 <i>Lisa Witteman, Technical Product Manager, SirsiDynix</i>	What's a Library Worth? (All Levels) 310 / 311 <i>Mike Doellman, Marshall Public Library/LCEI</i>	RFID: What the Vendors Can't Tell You (All Levels) 310 / 311 <i>Gretchen Freeman, Salt Lake County Library Services and Kathleen Smith, Fresno County Public Library</i>
	Jazzing Up Your HIP (Beginner Level) 401 / 402 <i>Colleen Medling, Salt Lake County Library Services and Tim Spalding, LibraryThing</i>	Open Source Next Generation Catalog - A "How To" Presentation (Intermediate Level) 401 / 402 <i>Mike Beccaria, Paul Smith's College and Joan Weill, Adirondack Library</i>	SirsiDynix Symphony Upgrade for Libraries REPEATED TWICE 401 / 402 <i>Jennifer Millikan, Project Manager Implementation Services, SirsiDynix</i>
	Envisionware: Advantages and Challenges (All Levels) 403 <i>Sheri Waite, Marshall Public Library and Terry Quick, Ventura County Library</i>	Managing a Helpdesk - Two Software Options (Intermediate Level) 403 <i>Deborah Conrad, SAILS Library Network</i>	Getting the Most from Your Tech Support (All Levels) 403 <i>Michael Silver, Parkland Regional Library</i>
	(Director's Track) Is "Software as a Service" the Right Option for Your Library? 308 <i>Eric Keith, Vice President, Market Development, SirsiDynix</i>	ASP Users Group 308 <i>William Rotella, U.S. Army War College Library</i>	Large Libraries Users Group 308 <i>Phyllis Alpert, Miami-Dade Public Library System</i>
	eat • think • share	Horizon Server Replication - Harry Potter and Other Unplanned Effects (Intermediate Level) 309 <i>Carla Pomager and Pat Knuth, U.S. Army General Library Information System</i>	Batch Processing of Digital Resources (Intermediate Level) 309 <i>Vicki Teal Lovely and Amy Gannaway, South Central Library System</i>
	Implementing "Overnight Authorities" from MARCIVE on Horizon 7.3.4 (Intermediate Level) 405 <i>Phil Feilmeyer, Hennepin County Library</i>	Sharing the Sandbox: Customizing Horizon Views for a Consortium (Beginner Level) 405 <i>Mary Llewellyn, Bibliomation</i>	Vendor Supplied Records: Know When to Hold 'em, Know When to Fold 'em, Know When to Walk Away, Know When to Run (All Levels) 405 <i>Stacy Baggett, Joyner Library</i>
	Web Reporter Overview REPEATED 306 / 307 <i>Debbie Simpson, Supervisor, Education Services, SirsiDynix</i>	SirsiDynix Symphony Materials Booking Overview 306 / 307 <i>Holly Harvey, Technical Product Manager, SirsiDynix</i>	Unicode and SirsiDynix Symphony 306 / 307 <i>Jane Grawemeyer, Technical Manager, SirsiDynix</i>
	Learning 2.0: Explore, Discover & Play (All Levels) 404 <i>Helene Blowers, PLCMC</i>		Developing and Maintaining an Information Commons (All Levels) 404 <i>Tim Rowley, Utah Valley State College Library</i>

12:00 - 1:30
1:30 - 2:30
2:30 - 3:30
3:30 - 5:30
Lunch
Spirit of Pittsburgh A, DLCC

SirsiDynix Symphony Training Options REPEATED 406 <i>Debbie Simpson, Supervisor, Education Services, SirsiDynix</i>
The Top Five Strategies for Library Success REPEATED 407 <i>Stephen Abram, SirsiDynix</i>
Implementing Endeca When You're HIP (Intermediate Level) 310 / 311 <i>Nora Gaskin, McMaster University Library</i>
OPAC Choices in SirsiDynix Symphony (HIP Replacement) REPEATED 401 / 402 <i>Jolynn Halls, Director, Technical Product Management and Bryan Erwin, Technical Product Manager, SirsiDynix</i>
Wiki Madness at the Westminster Public Library (All Levels) 403 <i>Eric Sisler and Veronica Smith, Westminster Public Library</i>
Software as a Service 308 <i>Brett Hall, Manager, Managed Client Services, SirsiDynix</i>
The Skinny on Establishing a Thin Client Network (All Levels) 309 <i>Carla Clark, Noel Memorial Library and Eileen Kontrovitz, Ouachita Parish Public Library</i>
Set It Up Once: Reports with Web Reporter and Narrowcast Program (All Levels) 404 <i>Kay M. Dunker, Valley Library Consortium</i>

No Conflict Exhibit Time
Exhibit Hall (Rooms 301 - 305) and 4th Floor Foyer, DLCC
Keynote Speaker
Spirit of Pittsburgh B, DLCC
3:30 - 4:30 p.m.

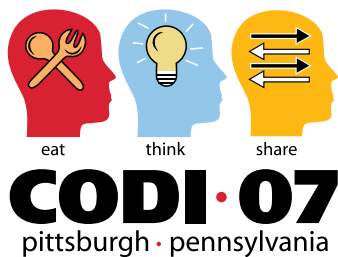
Roy Tennant, Senior Program Officer for OCLC Programs and Research

CODI Annual Membership and Business Meeting
4:30 - 5:30 p.m.
Agenda

Welcome by CODI President, Colleen Medling

- Board member and Committee Reports
- Address to the CODI membership
Jim Wilson, SirsiDynix liaison to CODI
- New business
- Drawing for Door Prizes
(Must be present during the Business Meeting and drawing to win)
- Wrap up and final comments

lunch



p.m. break

CODI Session Descriptions

THURSDAY, NOVEMBER 8
8:30 - 9:30 am

The CODI SQL Wiki
407

Wayne Schneider

Stumped trying to come up with that killer report the Director has always wanted? Trying to tie down the elusive 245 \$h? Ever wanted to reset an RPL that crashed when it was loading? The CODI SQL Wiki might be the place to start searching. Building on the SQL Blood Bank, CODI has created a resource that has something for every Horizon administrator. Come to this session to learn how to use it, give feedback to the committee, and find out how you can help. (All Levels)

Jazzing Up Your HIP
401 / 402

Colleen Medling and Tim Spalding

LibraryThing! Is it the next step in Online catalogs? Salt Lake County thinks it might be just that. See LibraryThing in action with a real live Horizon library system. Learn how we did our data extraction, not an easy thing, and how LibraryThing integrates with HIP. (Beginner Level)

Envisionware: Advantages & Challenges
403

Sheri Waite and Terry Quick, Ventura County Library

Dynix introduced Envisionware's PC Reservations and LPT:One in 2004 as a way to improve staff efficiency, enhance service to library users, and reduce wasted library resources in libraries of all types and sizes. During this hour, candid experiences will be shared dealing with Envisionware installation, firewalls, filters, policies, staff training, printing

stations, options, implementation, patron interactions, and more, in the real library world. (All Levels)

Implementing "Overnight Authorities" from MARCIVE on Horizon 7.3.4
405

Phil Feilmeyer

Hennepin County Library has recently implemented MARCIVE's "Overnight Authorities" service on Horizon 7.3.4. This session will provide an overview of the service, the Horizon setup and other tips and tricks. See how we use SQL to identify records, MARCOUT.exe and MARCIN.exe, import sources, match points, and how we've automated the whole thing through Day End. (Intermediate Level)

Learning 2.0: Explore, Discover & Play
404

Helene Blowers

The proliferation of web 2.0 tools (blogs, wikis, RSS, podcasts, etc.) are changing the way people, society and yes, even libraries, access and share information. And, in order for library staff to take advantage of these information channels they need to gain a basic understanding of how these technologies work. Come hear about PLCMC's online Learning 2.0 program which encourages staff to explore and play with new technologies. The program, which was developed using the web 2.0 technologies itself, is freely available for any library to use and has been duplicated in libraries world-wide. (All Levels)

9:45 - 10:45 am

What's a Library Worth?
310 / 311

Mike Doellman

A way to determine the actual monetary value and monetary return of a library -- in this case a public library -- to a community. (All Levels)

Open Source Next Generation Catalog - A "How To" Presentation
401 / 402

Mike Beccaria and Joan Weill

NCSU's revolutionary catalog, featuring faceted searching, relevancy ranking, enhanced navigation, and other features that patrons expect from web browsing, was released in early 2006.

While many libraries would like to implement next-generation catalogs, most find the expense involved too great until now. Fac-Back-OPAC is the canonical example of the next generation of OPAC software. It breathes new life into your old ILS by replacing the most visible aspect of the system to your patrons: the catalog. It delivers resource discovery and sharing features such as faceted search and RSS feeds that are expected from search experiences outside the library. With it, libraries are able to customize their catalog on any level, including providing search behavior at the granular level of MARC fields and subfields, customized relevancy ranking, and a web interface tailored to your institution. And it is an open source application. This presentation will chronicle the steps taken to implement this catalog from start to finish on a Windows based computer, but the software will run on a variety of platforms. A moderate level of computer expertise is needed

to best follow this presentation. (Intermediate Level)

Managing a Helpdesk - Two Software Options
403

Deborah Conrad

The SAILS Library Network provides services to 78 public, K-12, and academic libraries in Southeastern Massachusetts. Since 1999 the network has been using helpdesk software to manage requests for assistance from its members. The network's use of helpdesk software has evolved over that time as the needs of our libraries have changed. This program will describe the two software programs we have used. (Beginner Level)

Horizon Server Replication - Harry Potter and Other Unplanned Effects
309

Carla Pomager and Pat Knuth

The U. S. Army General Library Information System (GLIS) on Horizon 7.4.2 replicates in near real time on servers located in Virginia and Germany. GLIS replication was planned to insure up-to-date and speedy response time for users on two continents. Unexpected events have taught GLIS staff that you can not plan for every contingency. Come learn the advantages and disadvantages of Horizon Server Replication. (Intermediate Level)

Sharing the Sandbox: Customizing Horizon Views for a Consortium
405

Mary Llewellyn

Describes how Bibliomation, a consortium of over 60 libraries, uses Horizon with alternate views to keep its member libraries' item

SirsiDynix Session Descriptions

THURSDAY, NOVEMBER 8
8:30 - 9:30 am

Preparing your Data for Moving to SirsiDynix Symphony REPEATED
406

Tracy Moyers

SirsiDynix staff will discuss the steps that libraries can take to improve the quality of their data and prepare it for an eventual migration to SirsiDynix Symphony.

SirsiDynix Symphony Acquisitions Overview REPEATED
310 / 311

Lisa Witteman

We will cover the basics of Acquisitions in SirsiDynix Symphony, including new features added in SirsiDynix Symphony 3.2.

(Director's Track) Is "Software as a Service" the Right Option for Your Library?
308

Eric Keith

This session will describe the Software as a Service (SaaS) model. It will detail the advantages SaaS offers today's library operations. This event is for institutions that currently run Horizon, as well as those considering a move to SirsiDynix SirsiDynix Symphony.

Web Reporter Overview REPEATED
306 / 307

Debbie Simpson

Find out how Web Reporter can meet and exceed your needs for flexible and functional reporting software with Horizon or SirsiDynix Symphony. This session will be an introduction to Web Reporter and overview of its capabilities.

9:45 - 10:45 am

Horizon 7.4 Enhancements REPEATED
407

Jolynn Halls

An overview of features and fixes planned for Horizon 7.4.1 and 7.4.2. We will also discuss planning for Sybase 10 end of life and support for Sybase 15 planned for 7.4.2.

SirsiDynix Symphony Architecture REPEATED
406

John Dickson

Meet with SirsiDynix Vice President of Development for an in depth discussion of SirsiDynix Symphony's architecture.

SirsiDynix Symphony Materials Booking Overview
306 / 307

Holly Harvey

SirsiDynix Symphony 3.2 includes a major update to Material Booking with improved workflows and capabilities. We'll cover the basics of Material Booking in this overview session.

Session Descriptions

and acquisitions data separated. (Beginner Level)

11:00 am - 12:00 pm

Indexing Tips and Tricks

406

Kathy Crouse

How to create an index. A review of what and where to look when troubleshooting index problems. Things to consider when upgrading or migrating. (All Levels)

Migration from Dynix to Unicorn

407

Wayne Hay

WLS has completed a migration from the Classic Dynix software to the Unicorn software. Suggestions for how to make the transition less "painful" will be provided. What worked and what didn't will be discussed. (Intermediate Level)

RFID: What the Vendors Can't Tell You

310 / 311

Gretchen Freeman and Kathleen Smith

If you are implementing RFID in your library (or considering it), there will be impacts on people, process, and productivity regardless of the vendor you use. Learn some approaches to tagging the collection, implementing RFID self checkout, planning for sorting equipment, staffing levels, and reducing "risk of loss" with RFID security. (All Levels)

Getting the Most from Your Tech Support

403

Michael Silver

Libraries operate in an increasingly technological environment, and that often means obtaining technical assistance when faced with malfunctioning or confusing

technology. This session doesn't cover acquiring new technical skills. Instead, it concentrates on understanding how helpdesks operate, and how you can control communications with support staff. These techniques apply when talking to your library's IT staff, or manufacturer / vendor support lines. Learn how to reduce your frustration and increase results by managing the process in a systematic fashion. (All Levels)

Batch Processing of Digital Resources

309

Vicki Teal Lovely and Amy Gannaway

The proliferation of digital resources products available has made it difficult to keep up with cataloging demand. Often there are free or low-cost MARC records available for these materials. But are they really free? The quality and consistency of data in these records varies, so they often require additional editing by cataloging staff. Batch processing is one way to maintain quality control in a cost-efficient manner. We will talk about balancing batch processing with the need to maintain quality control, particularly since cataloging is more important than ever. We'll also discuss MarcEdit, a free software utility that can be used to batch edit and review MARC records before loading them into the catalog. We'll walk through the batch editing process using MarcEdit, and show examples of what types of batch changes can be made using MarcEdit. (Intermediate Level)

Vendor Supplied Records: Know When to Hold 'em, Know When to Fold 'em, Know When to Walk Away, Know When to Run

405

Stacy Baggett

This program will present the issues, challenges, and successes of the Cataloging Department in Joyner Library as vendor supplied records were added to the library's catalog. Best practices will be discussed and there will be an opportunity to share ideas and experiences. (All Levels)

Developing and Maintaining an Information Commons

404

Tim Rowley

The information commons is the current iteration/hybrid of the library reference service integrated with information technology services. It is at least the interim to where library public services are going. If you are just creating or recently created the information commons in your library this forum will discuss the experience and process of creating and maintaining the IC (InfoComm or Information Commons). (All Levels)

1:30 - 2:30 pm

Implementing Endeca When You're HIP

310 / 311

Nora Gaskin

Gives a user interface perspective on how McMaster University Library implemented an Endeca front end for its Horizon-based catalogue from a cold start in October 2006 to a "soft launch" in March 2007, and beyond. It will cover the kinds of decisions, issues and tradeoffs we had to consider, what worked and what we'd do differently, and how our users are responding to the new interface. (Intermediate Level)

Wiki Madness at the Westminster Public Library

403

Eric Sisler and Veronica Smith

In 2007, the WPL began a project to organize library documentation using Dokuwiki. Come learn why we chose Dokuwiki, how we configured it, early experiences with the staff pilot group and how a Wiki can benefit your library. (All Levels)

The Skinny on Establishing a Thin Client Network

309

Carla Clark and Eileen Kontrovitz

This program will give an overview of thin client networks, including hardware and software used to set up a thin client network in a library. Carla Clark will give a brief introduction to the concept of a thin client network, including software and hardware used to create a thin client network in the LSU Shreveport library. Eileen Kontrovitz will describe Ouachita Parish Public Library's recent deployment of a thin client network across their system. The agonies and the ecstasies of thin computing will be revealed. (All Levels)

Set it Up Once -- Reports with Web Reporter and Narrowcast

404

Kay M. Dunker

The Valley Library Consortium uses Web Reporter and Narrowcast to recreate some of the Horizon Adhoc reports and to run a few others on a monthly or annual basis. Using Web Reporter filters and Narrowcast subscription services, we are able to set it and let it run. (Intermediate Level)

11:00 am - 12:00 pm

SirsiDynix Symphony Upgrade for Libraries REPEATED TWICE

401 / 402

Jennifer Millikan

Members of the SirsiDynix Implementation Department will walk attendees through a sample project plan for a migration to SirsiDynix Symphony. Discussing the major milestones of the project as well as basic time frames. The session will also include basic tips for making your project a success

Unicode and SirsiDynix Symphony

306 / 307

Jane Grawemeyer

From MARC8 to UTF8 to 880: this session will discuss Unicode support in SirsiDynix Symphony.

1:30 - 2:30 pm

SirsiDynix Symphony Training Options REPEATED

406

Debbie Simpson

The SirsiDynix Education Services team offers a complete education support program designed to make your staff fully competent in an atmosphere that is relaxed, friendly and yet highly effective. Find out how you can build the most successful and cost-effective package of training services for your implementation of SirsiDynix Symphony.

The Top Five Strategies for Library Success REPEATED

407

Stephen Abram

Now that we are well into the new Millennium, what are the top five issues facing libraries and the library profession? What are the top strategies we need

to employ to ensure our success in our communities and learning institutions? Will advertising driven search engines really win the hearts and minds of our customers? Are our collections right for today or will use of Google's vault of digitized books grow wildly? Are we ready for the next round of technology and social change? Will our local and national cultures be overwhelmed by generic world services?

Stephen Abram returns to ask some of these big questions and to provide some insights into where we, as libraries, might invest our energy for success. How fast can we succeed? He will provide his usual insightful and positive ideas for action.

OPAC Choices in SirsiDynix Symphony (HIP Replacement) REPEATED

401 / 402

Jolynn Halls and Bryan Erwin

This session will discuss the SirsiDynix Enterprise Portal Solution (EPS) in detail.

Software as a Service

308

Brett Hall

This session will describe the Software as a Service (SaaS) model. It will detail the advantages SaaS offers today's library operations. This event is for institutions that currently run Horizon, as well as those considering a move to SirsiDynix SirsiDynix Symphony.

friday November 9

7:00 - 8:15

8:30 - 9:30

9:45 - 10:45

10:45 - 11:15

**Group
Breakfast**

**Allegheny
Ballroom,
Westin**

<p>SirsiDynix Symphony Cataloging/Authority Control Overview REPEATED 406 <i>Stephanie Baker, Library Systems Engineer, SirsiDynix</i></p>	<p>SirsiDynix Symphony Architecture REPEATED 406 <i>John Dickson, Vice President - Software Development, SirsiDynix</i></p>
<p>SirsiDynix Symphony Circulation Overview REPEATED 407 <i>Laurie Porter, Technical Product Manager, SirsiDynix</i></p>	<p>Horizon 7.4 Enhancements REPEATED 407 <i>Jolynn Halls, Director, Technical Product Management, SirsiDynix</i></p>
<p>API - Why is it a Good Investment? 310 / 311 <i>Mark Witteman, Senior Technical Advisor, SirsiDynix</i></p>	<p>AquaBrowser Implementation - or How Not to "Swim with the Fishes" (All Levels) 310 / 311 <i>Eileen Kontrovitz, Ouachita Parish Public Library</i></p>
<p>SirsiDynix Symphony Upgrade for Libraries REPEATED TWICE 401 / 402 <i>Jennifer Millikan, Project Manager Implementation Services, SirsiDynix</i></p>	<p>SQL Techniques for Use with MARC Data (Intermediate Level) 401 / 402 <i>John Craig, Alpha-G</i></p>
<p>(Director's Track) SchoolRooms - Your Library Partnering with the K-12 Community 403 <i>Chuck Leachman, Sales Director/K-12 Market, SirsiDynix</i></p>	<p>School Users Group 403 <i>David Schuster, Plano ISD</i></p>
<p>Canadian Users Group 308 <i>Elaine Bird, Pickering Public Library</i></p>	<p>Virtues of Virtualization: VMware and Altiris at the Library (All Levels) 308 <i>Eric Sisler, Westminster Public Library</i></p>
<p>Dynix Users Group 309 <i>Lauren Blough, South Central Library System</i></p>	<p>Collection Management without Wires (Intermediate Level) 309 <i>Stephen Weiter, New York State Appellate Division Law Library</i></p>
<p>OPAC Choices in SirsiDynix Symphony (HIP Replacement) REPEATED 405 <i>Jolynn Halls, Director, Technical Product Management and Bryan Erwin, Technical Product Manager, SirsiDynix</i></p>	<p>SirsiDynix Beta Testing Process 405 <i>Rachel Howell, Beta Software Manager, SirsiDynix</i></p>
<p>SirsiDynix Symphony Serials Overview REPEATED 306 / 307 <i>Jane Grawemeyer, Technical Manager, SirsiDynix</i></p>	<p>Consortia Users Group 306 / 307 <i>Kay Dunker, Valley Library Consortium</i></p>
<p>How to Implement Web 2.0 for Library Staff from Start to Finish (All Levels) 404 <i>Corey Christians, The Yavapai Library Network</i></p>	<p>iGoogle Gadgetry: Add Your Library's Presence and Branding to iGoogle (All Levels) 404 <i>Edward Metz, Combind Arms Research Library</i></p>

**No Conflict
Exhibit Time**

**Exhibit Hall
(Rooms 301
- 305) and
4th Floor
Foyer, DLCC**

breakfast

a.m. break

11:15 - 12:15

12:15 - 1:15

1:15 - 2:00

2:00 - 3:00

Best Practices in Authority Control: Let's Cooperate! (Beginner Level)

406

*Robert Ellett, Joint Forces Staff College Ike Skelton Library***Basic System Administration and Maintenance for SirsiDynix Symphony**

REPEATED

407

*Mark Witteman, Senior Technical Advisor, SirsiDynix***Make Your Data Work for You with Director's Station**

310 / 311

*Jeff Schilling, Director, Sales Support, SirsiDynix***List Mania -- Creating Web Content and Feeds with JTRSS** (All Levels)

401 / 402

*Jie Chen, John Harper, Loudoun County Public Library and Jim Taylor, Asbury Theological Seminary***SirsiDynix Symphony K-12 Overview (Basic ILS and Web Client)**

403

*Chuck Leachman, Sales Director/K-12 Market and Laurie Porter, Technical Product Manager, SirsiDynix***URSA -- Hands Free ILL Loan**

308

*Gail Wanner, Resource Sharing Market Manager and Holly Harvey, Technical Product Manager, SirsiDynix***SirsiDynix Symphony Training Options**

REPEATED

309

*Debbie Simpson, Supervisor, Education Services***SIP2/NCIP/RFID - 3rd Party Interface**

405

*Chris Harris, Sr. Market Consultant, SirsiDynix***SirsiDynix Symphony Serials Overview**

REPEATED

306 / 307

*Jane Grawemeyer, Technical Manager, SirsiDynix***SirsiDynix's Roadmap for "User Experience" Solutions**

REPEATED

404

Jolynn Halls, Director, Technical Product Management and Talin Bingham, Chief Technology Officer, SirsiDynix

Lunch

Spirit of Pittsburgh A, DLCC

No Conflict Exhibit Time

Exhibit Hall (Rooms 301 - 305), DLCC

eat • think • share

Horizon 7.x Tips and Tricks (including SQL)

REPEATED

407

*Thurman Smith, SirsiDynix***Horizon Acquisitions Electronic Ordering 101**

(Beginner Level)

310 / 311

*Angela Johnson, Pickaway Co. District Public Library/ Member Central Library Consortium and Robert Roose, Jefferson County Library***Item Group Editor -- Not Just for Editing Items**

(All Levels)

401 / 402

*Kathy Crouse, Salt Lake County Library Services***Harnessing Horizon Ad-Hoc Reports with MSAccess**

(Intermediate Level)

403

*Edith List, Marshall Brooks Library***URSA Users Group**

308

Gail Wanner, Resource Sharing Market Manager and Holly Harvey, Technical Product Manager, SirsiDynix**Telephony Solutions**

405

*Jolynn Halls, Director, Technical Product Management and Anne Arthur, Technical Manager, SirsiDynix***Special Library Users Group**

306 / 307

*Pat Alderman, Systems Librarian, National Defense University Library***Reader's Advisory OPAC Front-Ends**

(Intermediate Level)

404

Jerry Kuntz, Ramapo Catskill Library System

lunch

exhibit time

CODI Session Descriptions

FRIDAY, NOVEMBER 9

8:30 - 9:30 am

How to Implement Web 2.0 for Library Staff from Start to Finish 404

Corey Christians

The program explains how the Yavapai Library Network implemented the opensource Joomla! Content Management System (along with various modules, components and plugins) for staff use amongst 41 libraries. The steps required to getting a working version of the software running on a FreeBSD Unix server will be explained. Documentation for the beginner will also be included. If you are ready to implement a CMS solution and don't have thousands of dollars to purchase a commercial solution then this presentation is for you. (All Levels)

9:45 - 10:45 am

AquaBrowser Implementation - or How Not to "Swim with the Fishes" 310 / 311

Eileen Kontrovitz

OPPL chose to purchase and implement AquaBrowser for its OPAC. This presentation will detail the hows and whys of AquaBrowser implementation from the initial discussions and purchase decisions to the go-live. This presentation will cover the highlights of that experience and some tips for ease of implementation and how to avoid pitfalls - or as the Corleones would say, how not to "swim with the fishes!" For in-depth coverage you can read my blogs on the experience at <http://letterman.oplib.org/blog>. (All Levels)

SQL Techniques for Use with MARC Data 401 / 402

John Craig

MARC data is notoriously difficult to deal with when reporting or otherwise manipulating bib or auth records via SQL. This presentation includes some techniques that not only work well, but are conceptually simpler than most

you'll see commonly illustrated. The presentation includes quick overviews of other techniques that can be used with SQL or with Horizon tools to provide you with much of the flexibility of using SQL. (Intermediate Level)

Virtues of Virtualization: VMware and Altiris at the Library 308

Eric Sisler

For the past several years, the Westminster Public Library has been using VMware to virtualize servers. This year, we began a project to virtualize desktop software on staff & public computers. Find out how you can have *nearly* free server virtualization and how to greatly reduce PC support costs by using Altiris SVS (Software Virtualization Solution). (All Levels)

Collection Management without Wires 309

Stephen Weiter

Law books are expensive, as are periodicals, monographs, and serials in many other professional fields. At the Appellate Division Law Library we have implemented wireless

technologies in order to control the costs of growing and maintaining our collection. A discussion and demonstration of the use of wireless barcode scanners to capture and track in-house use statistics, and the use of SLVPN over wireless, using laptop/mobile technologies to gather and evaluate usage statistics in the stacks for the purposes of collection management decision making. (Intermediate Level)

iGoogle Gadgetry: Add Your Library's Presence and Branding to iGoogle 404

Edward Metz

In 2006, iGoogle was the fastest growing Google application and, according to the company, already has tens of millions of users. Given Google's drive for more personalization and the popularity of their search engine and many other web-based tools its likely that increasing numbers of our users will be drawn to iGoogle as their personal info portal of choice. Libraries are always on the look for new ways to market their resources and services and an iGoogle gadget is just one more tool now at your disposal to do just that. Take a simple web search form for your HIP, put it inside an XML wrapper that meets iGoogle's

SirsiDyNix Session Descriptions

FRIDAY, NOVEMBER 9

8:30 - 9:30 am

SirsiDyNix Symphony Cataloging/ Authority Control Overview REPEATED 406

Stephanie Baker

This session will include an overview of SirsiDyNix Symphony's Cataloging and Authority control components, highlighting new features in SirsiDyNix Symphony 3.2.

SirsiDyNix Symphony Circulation Overview REPEATED 407

Laurie Porter

Attend this session to learn about Circulation in SirsiDyNix Symphony and the new features included in SirsiDyNix Symphony 3.2.

API - Why is it a Good Investment? 310 / 311

Mark Witteman

Discover how the SirsiDyNix Application Programming Interface (API) and subscription service gives SirsiDyNix Symphony administrators the training, support and access to successfully navigate among the core components of the software. API gives you one more tool to quickly and confidently respond to the changing needs of your staff and patrons.

SirsiDyNix Symphony Upgrade for Libraries REPEATED TWICE 401 / 402

Jennifer Millikan

Members of the SirsiDyNix Implementation Department will walk attendees through a sample project plan for a migration to SirsiDyNix Symphony discussing the major milestones of the project as well as basic time frames. The session will also include basic tips for making your project a success.

(Director's Track) SchoolRooms - Your Library Partnering with the K-12 Community 403

Chuck Leachman

The SchoolRooms concept as well as the product will be discussed followed by an explanation of how Public Libraries can use this product to partner with the K-12 community they serve.

OPAC Choices in SirsiDyNix Symphony (HIP Replacement) REPEATED 405

Jolynn Halls and Bryan Erwin

This session will discuss the SirsiDyNix Enterprise Portal Solution (EPS) in detail.

SirsiDyNix Symphony Serials Overview REPEATED 306 / 307

Jane Grawemeyer

SirsiDyNix Symphony offers extensive Serials Checkin capabilities, including creation and interaction with MARC Format for Holdings records. We'll provide a broad overview of Serials and cover updates in SirsiDyNix Symphony 3.2 in this session.

9:45 - 10:45 am

SirsiDyNix Symphony Architecture REPEATED 406

John Dickson

Meet with SirsiDyNix Vice President of Development for an in depth discussion of SirsiDyNix Symphony's architecture.

Horizon 7.4 Enhancements REPEATED 407

Jolynn Halls

An overview of features and fixes planned for Horizon 7.4.1 and 7.4.2. We will also discuss planning for Sybase 10 end of life and support for Sybase 15 planned for 7.4.2.

SirsiDyNix Beta Testing Process 405

Rachel Bowell

Attend this session if you would like to know about beta testing at SirsiDyNix and/or if you might be interested in becoming a beta partner in the future.

11:15 am - 12:15 pm

Basic System Administration and Maintenance for SirsiDyNix Symphony REPEATED 407

Mark Witteman

Topics Covered: SirsiDyNix Symphony Vocabulary, Routine Administrative Tasks, Creation and Configuration of staff user logins, Reports: notices, lists, counts, statistics, database updates, and more.

Make Your Data Work for You with Director's Station 310 / 311

Jeff Schilling

Today's libraries work to compete for budgets and financing more than ever before. You could always rely on SirsiDyNix reports to provide you with statistics and data, but with Director's Station, you can put that data to work for your library! This

Session Descriptions

basic XML API specs, publish it to iGoogle's content directory and you can allow your users to add your own library-branded gadget to their iGoogle page for ready use. (All Levels)

11:15 am - 12:15 pm

Best Practices in Authority Control: Let's Cooperate!

406

Robert Ellett

Studies have determined that while authority control is a necessary aspect in organizing information, it is both expensive and time-consuming. This program will explore the benefits of the Program for Cooperative Cataloging and namely participation in a funnel project. The presenter is the project coordinator of the Virginia Name Authority Cooperative (NACO)/Subject Authority Cooperative (SACO) Program. Advantages in creating national-level authority records in the Horizon consortial environment will be discussed. (Beginner Level)

List Mania -- Creating Web Content and Feeds with JTRSS

401 / 402

Jie Chen, John Harper, and Jim Taylor

New fiction list? New DVD list? New audiobook list? Not a problem! As a small/mid-size library, we were able to use Jim Taylor's utility "JTRSS" to easily generate RSS feeds and web content of new titles lists. The whole process was automated and no server or special programming skills are required. And, did we mention everything you need is free? JTRSS generates both RSS feeds and XML files for each "New List." The XML files generated by JTRSS and some "HIP" tricks will give you the flexibility to create lists for your patrons. Come and see how you can create web content and feeds the easy way with the wonderful tool of JTRSS!! (All Levels)

2:00 - 3:00 pm

Horizon Acquisitions Electronic Ordering 101

310 / 311

Angela Johnson and Robert Roose

Curious about using electronic/edifact ordering in your Acquisitions Department but not sure where to start? Using Ingram's I-Page as an

example, this program for beginners' will guide you through the basics of working with the 970 tag, Ingram's MARC setup, Grid Template setup and importing bibliographic records into your Horizon acquisitions purchase order. The program will also include information about the proper setup for submitting Edifact orders and receiving Edifact invoices. The information learned here can be applied to other vendors: BWI, Brodart, Baker & Taylor and Midwest Tapes to name a few. Using electronic/Edifact ordering can help you increase your department's efficiency and streamline your workflow. (Beginner Level)

Item Group Editor -- Not Just for Editing Items

401 / 402

Kathy Crouse

Salt Lake County recently reclassified their entire JV collection of 32,000 items. Item Group Editor proved to be a valuable tool during the process. Learn how to use Item Group Editor to create reports, export bibs and view the results of the bib changes needed to do a collection reclassification. (All levels)

Harnessing Horizon Ad-Hoc Reports with MSAccess

403

Edith List

Harness the statistics from your Horizon ad-hoc Reports with Microsoft Access! Learn how you could import ad-hoc reports into Access with Excel to create dashboards for Circulation by Borrower Type and Call# IStat Class. As you add new monthly ad-hoc data, the dashboards update themselves. You can then compare monthly or yearly data from your ad-hoc reports without adding columns in Excel. (Intermediate Level)

Reader's Advisory OPAC Front-Ends 404

Jerry Kuntz

Demonstration of the "link to holdings" features of third-party reader's advisory interfaces: EBSCO's NOVELIST and Bowker's Fiction Connection. Some public libraries may want to set up dedicated Reader's Advisory stations in their buildings, just as many libraries already have dedicated OPAC workstations. (Intermediate Level)

presentation will focus on working with your data in new and innovative ways with custom reports, charts, graphs, and trend-tracking.

SirsiDynix Symphony K-12 Overview (Basic ILS and Web Client)

403

Chuck Leachman and Laurie Porter

SirsiDynix is reinvigorating and revitalizing its efforts in the K-12 market. This session will give you insight into new Web-based "easy" K-12 client. This new client was designed from the ground up taking school based functionality into perspective.

URSA -- Hands Free ILL Loan

308

Gail Wanner and Holly Harvey

Hands-free Interlibrary Loan with URSA -- Well, not quite, but URSA does free up 75 percent of the time staff spend managing traditional interlibrary loan requests, and it provides patrons with the self-service approach they expect. This session will describe the benefits of URSA and Reciprocal Borrowing for all types of libraries and consortia.

SirsiDynix Symphony Training Options REPEATED

309

Debbie Simpson

The SirsiDynix Education Services team offers a complete education support program designed to make your staff fully competent in an atmosphere that is relaxed, friendly and yet highly effective. Find out how you can build the most successful and cost-effective package of training services for your implementation of SirsiDynix Symphony.

SIP2/NCIP/RFID - 3rd Party Interface 405

Chris Harris

This session will review and explain Radio Frequency Identification technology in terms of its functionality and capabilities now and in the future. SirsiDynix has formed partnerships with successful yet different RFID providers. The process for determining a customer's needs and goals, successful implementation, and additional benefits of an RFID solution will also be discussed.

SirsiDynix Symphony Serials Overview REPEATED

306 / 307

Jane Grawemeyer

SirsiDynix Symphony offers extensive Serials Checkin capabilities, including creation and interaction with MARC Format for Holdings records. We'll provide a broad overview of Serials and cover updates in SirsiDynix Symphony 3.2 in this session.

SirsiDynix's Roadmap for "User Experience" Solutions REPEATED 404

Jolynn Halls and Talin Bingham

Join us for an overview of SirsiDynix's plans for "user experience" products, including OPACs, portals, and advanced search solutions that support libraries' efforts to meet the needs of modern information consumers. The presentation will update attendees on the current state of these public interface technologies, while providing a roadmap for new, exciting capabilities to come.

2:00 - 3:00 pm

Horizon 7.x Tips and Tricks (Including SQL) REPEATED

407

Thurman Smith

This presentation will introduce the free-form SQL features in Microstrategy 8, and will demonstrate how to deploy your favorite SQL reports within Web Reporter. Previous knowledge of SQL helpful.

Telephony Solutions 405

Jolynn Halls and Anne Arthur

The latest on Telephony options for both Horizon and SirsiDynix Symphony.