

CODI 06

FOCUS ON THE FUTURE
SALT LAKE CITY



17th Annual CODI Conference



welcome

to the 17th Annual CODI Conference

Welcome and thank you for attending the 17th Annual CODI Conference. It is exciting to have the conference in Salt Lake City, near where Dynix originated. This location affords conference attendees an excellent opportunity to personally meet and interact with many SirsiDynix folk with whom we speak on a regular basis. The conference also will give us wonderful opportunities to network with old friends and colleagues and to make new friends.

Our conference theme, “Focus on the Future,” summarizes the need to manage future changes as technology impacts our libraries’ societal roles. You’ll hear a number of outstanding programs from CODI members on how they manage workflow as well as how they use their ILS in innovative ways. There are also a number of programs on how our members use a variety of technologies to improve their libraries.

This year marks the release of the much anticipated Horizon 8.0 and there are many, many programs available on this newest release. Look for a two hour session on Horizon 8.x System Administration in this program guide. You can also stop by the SirsiDynix booth to take a “hands-on” test drive of Horizon 8.x. Check out a conference first, the “Ask SirsiDynix” room staffed by customer support personnel during the first two days of the conference. You will have the perfect opportunity to ask all the questions you always wanted to ask...but could never find the time!

The Vendor Exhibit includes old favorites and some new products and services that add value to your library.

As the cover of the conference guide shows, Salt Lake City offers an array of exciting venues and destinations that you will want to explore. The Local Arrangements Committee has set up a number of evening activities including evening dinner groups and morning walks. This is a great chance to discover Salt Lake City and network with your colleagues.

Staging a conference of this size takes a number of very talented people and many volunteer hours. I am grateful to Pia Jones, the CODI Conference Planner, for all of her hard work. The CODI Program Committee, Kathi Parsons, Amy Terlaga, and Cecilia Hui, exhibited tireless effort in recruiting programs and reviewing the programming schedule. Crystal Ashton and Karen Albright, of SirsiDynix, have been dedicated to making this the best CODI Conference ever and Frances Orton, our tireless CODI Webmistress. Finally I’d like to thank the Local Arrangements Committee for organizing and planning wonderful evening events and David Schuster and Eileen Krontovitz without whose guidance I would totally have been lost.

Sincerely,

Colleen Medling
CODI Vice President/President Elect
Conference Chair



Photographs courtesy of the Salt Lake Convention and Visitors Bureau.

Cover, left to right, top to bottom:
Salt Lake City
Salt Lake LDS Temple
Gallivan Center Skating Rink
Beehive House
Utah Olympic Park
Utah’s Capital Building
ZCMI
Historic Trolley Square
City and County Building

information

Table of Contents

Welcome Letter	2
Letter from President of SirsiDynix	4
Conference Sponsors	5
Salt Palace Meeting Facilities	6 - 7
Meet Up!	8
Wednesday Schedule and Descriptions	10 - 13
Thursday Schedule and Descriptions	14 - 17
Friday Schedule and Descriptions	18 - 21
Exhibitor Information	23 - 25

Transportation

Light Rail

TRAX (Light Rail) runs from Main Street (street directly East of Little America) to the Salt Palace approximately every 15 minutes.

TRAX goes from the Salt Palace from South Temple (street directly North of the Salt Palace) to Little America approximately every 15 minutes.

There is no fee in the downtown area. See the link below for more information:

http://www.utah.com/transportation/other_services.htm

Shuttle Buses

Shuttle buses will run at the following times:

Tuesday, October 3rd	3:45 pm – 7:15 pm
Wednesday, October 4th	7:45 am – 6:15 pm
Thursday, October 5th	7:45 am – 6:15 pm
Friday, October 6th	7:45 am – 5:45 pm

Buses will run at 15 minute intervals to and from the lobby entrance of Little America and the South entrance (Second South and West Temple) of the Salt Palace.

Conference Information

Registration - East Registration Desk - Main Level, Salt Palace

Tuesday, October 3rd	4:00 pm - 7:00 pm
Wednesday, October 4th	7:00 am - 5:00 pm
Thursday, October 5th	8:00 am - 3:00 pm

Exhibits - Exhibit Hall A, Lower Level, Salt Palace

Wednesday, October 4th	11:00 am - 5:00 pm
Thursday, October 5th	8:00 am - 5:00 pm
Friday, October 6th	8:00 am - 3:00 pm

Internet Area - Exhibit Hall A, Lower Level, Salt Palace
Envisionware is the sponsor of the Internet area.

Hours:

Wednesday, October 4th	11:00 am - 6:00 pm
Thursday, October 5th	8:00 am - 6:00 pm
Friday, October 6th	8:00 am - 3:00 pm

Printing - Exhibit Hall A, Lower Level, Salt Palace
iTeam Resources, Inc. is the sponsor of the conference printing service.

You can print session handouts and materials:

Wednesday, October 4th	11:00 am - 6:00 pm
Thursday, October 5th	8:00 am - 6:00 pm
Friday, October 6th	8:00 am - 3:00 pm

Conference Reception

Sponsored by SirsiDynix - Grand Ballroom, Little America

Wednesday, October 4th	7:00 pm - 9:00 pm
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Opening Session

Sponsored by SirsiDynix - Grand Ballroom A - D, Salt Palace

Wednesday, October 4th	8:45 am - 10:30 am
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Keynote Address

Grand Ballroom I - J, Salt Palace

Thursday, October 5th	2:45 pm - 4:00 pm
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CODI Business Meeting

Grand Ballroom I - J, Salt Palace

Thursday, October 5th	4:00 pm - 5:00 pm
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Letter from the President of SirsiDynix

Inventing the Future



This year's CODI Conference theme — Focus on the Future — is quite powerful. Sure, it's a great, positive theme for an event. Even more importantly, though, it makes us think about where we in the library community need to concentrate our attention and efforts today — it's on the future and about how we (both librarians and technology providers) are positioned to serve today's demanding information seekers.

I'm reminded of what baseball great Yogi Berra once said, "The future ain't what it used to be." That is so true. And that's why SirsiDynix is committed to partnering with our clients to create a future in which libraries play a more strategic role within their communities. We're focused on empowering our customers to empower their customers in making sense of the vast world of information. Ultimately, it's about you bringing knowledge in all its forms to real people to meet real needs.

Talk about a strategic role for libraries in the 21st century... and an important responsibility for SirsiDynix in supporting our clients around the world. That's why we focus on delivering strategic technology solutions that help our clients tackle today's challenges — solutions for running library operations, improving staff productivity and efficiency, and managing e-resources, plus the latest tools for business intelligence, searching and discovering resources, and managing digital collections.

So we're all in this together. But, as another favorite quote goes from computer pioneer Alan Kay, "The best way to predict the future is to invent it." That's our greatest opportunity here at the CODI Conference: to discover new and better ways to help you invent the future of libraries.

With that in mind, we look forward to seeing you in the numerous SirsiDynix-led sessions at CODI, as well as in the vendor exhibition where you will see the latest solutions from SirsiDynix and our technology partners. And, of course, there are all the informal opportunities we will all have to interact and share.

Have a great conference!

A handwritten signature in blue ink, which appears to read "Patrick Sommers". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Patrick Sommers
SirsiDynix CEO



Conference

sponsors

Keynote Speaker



Robert X. Cringely
(Pronounced Cringe- Lee)

Like most overnight sensations, Robert Cringely spent more than 20 years working to become the nerd he is today. Robert Cringely, a best-selling author, columnist, futurist, and PBS personality was only the 12th employee at Apple

Computer back in 1977. After Apple, Robert Cringely taught for several years at Stanford University before becoming the high-tech gossip columnist for InfoWorld, a trade paper read each week by more than 600,000 computer professionals.

It was at InfoWorld that Robert Cringely fine-tuned the 3,309 entries in his Rolodex that make him “the man with his finger on the very latest on the high tech scene.” He has become a household name throughout the industry, where he has long since been known for his wit, insight, and irreverence. All of these qualities were evident in his 1992 national best-seller *Accidental Empires: How the Boys of Silicon Valley Make Their Millions, Battle Foreign Competition and Still Can't Get a Date*. *Accidental Empires* became the basis for *Triumph of the Nerds*, the highly acclaimed, three-hour miniseries that was a runaway success for PBS in 1996 and has been seen in more than 30 countries.

Robert Cringely's show *NerdTV*, which premiered in 2003, is a weekly interview program distributed by PBS purely over the Internet - a first for any TV network. He is also the host of the PBS documentary titled *Electric Money*, which took him to financial capitals as well as remote islands around the world to report on the many impacts of e-commerce on mankind and its traditional monetary systems. This production aired on PBS in October 2001. Robert Cringely also hosted and helped produce other shows for PBS including *1998's*, *Plane Crazy*, a three-hour series about aviation and human frailty; in 1999, *Nerd's 2.0.1: A Brief History of The Internet* and *Y2K: The Winter of Our Disconnect?*

Robert Cringely writes a weekly column on PBS Interactive (<http://www.pbs.org/cringely>) and is the technology columnist for *Inc.* magazine. When he is not writing, Robert Cringely is a well-known and popular speaker and runs his own high tech consulting business. His accomplishments are the result of the skillful blending of his journalistic and computer capabilities. His work has appeared in *The New York Times*, *Newsweek*, *Forbes*, *Upside*, *Success*, *Worth*, and many other magazines and newspapers.

Sponsors

The Codi Conference is fortunate to have many generous sponsors who support us year after year in this conference.

SirsiDynix

General Session
Conference Reception
Presenters

Backstage Library Works and CODI

Friday morning break

EBSCO

Conference bags
Thursday morning break

Envisionware

Internet stations

iTeam Resources, Inc.

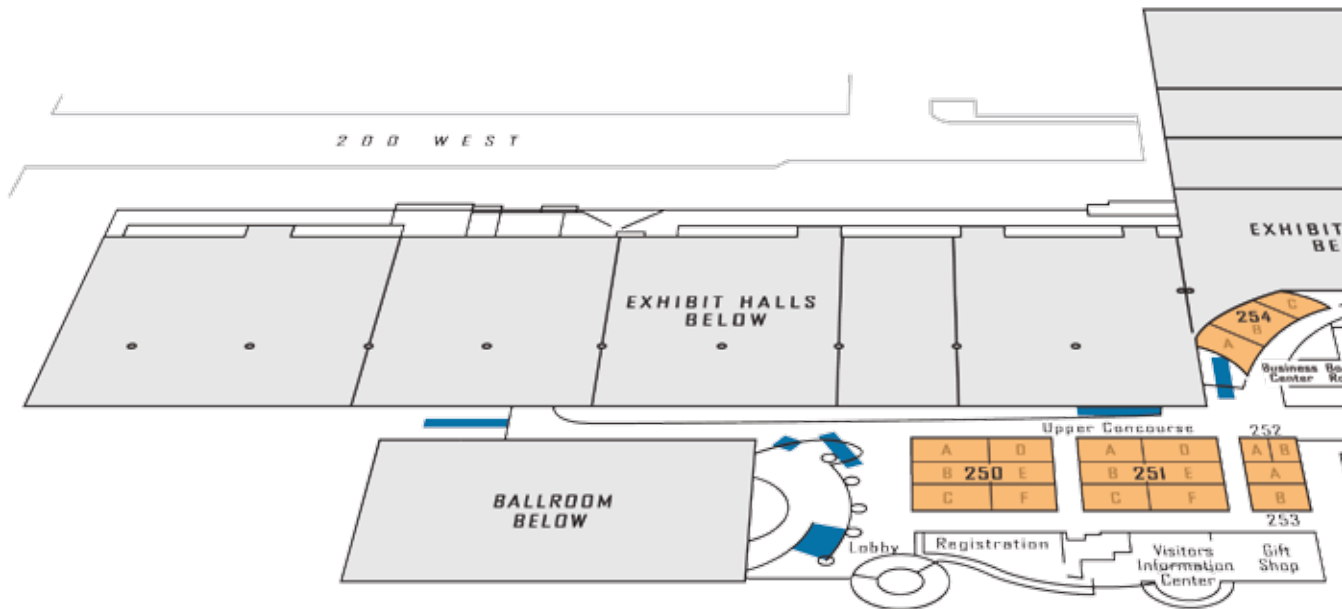
Conference printing

Unique Management Services

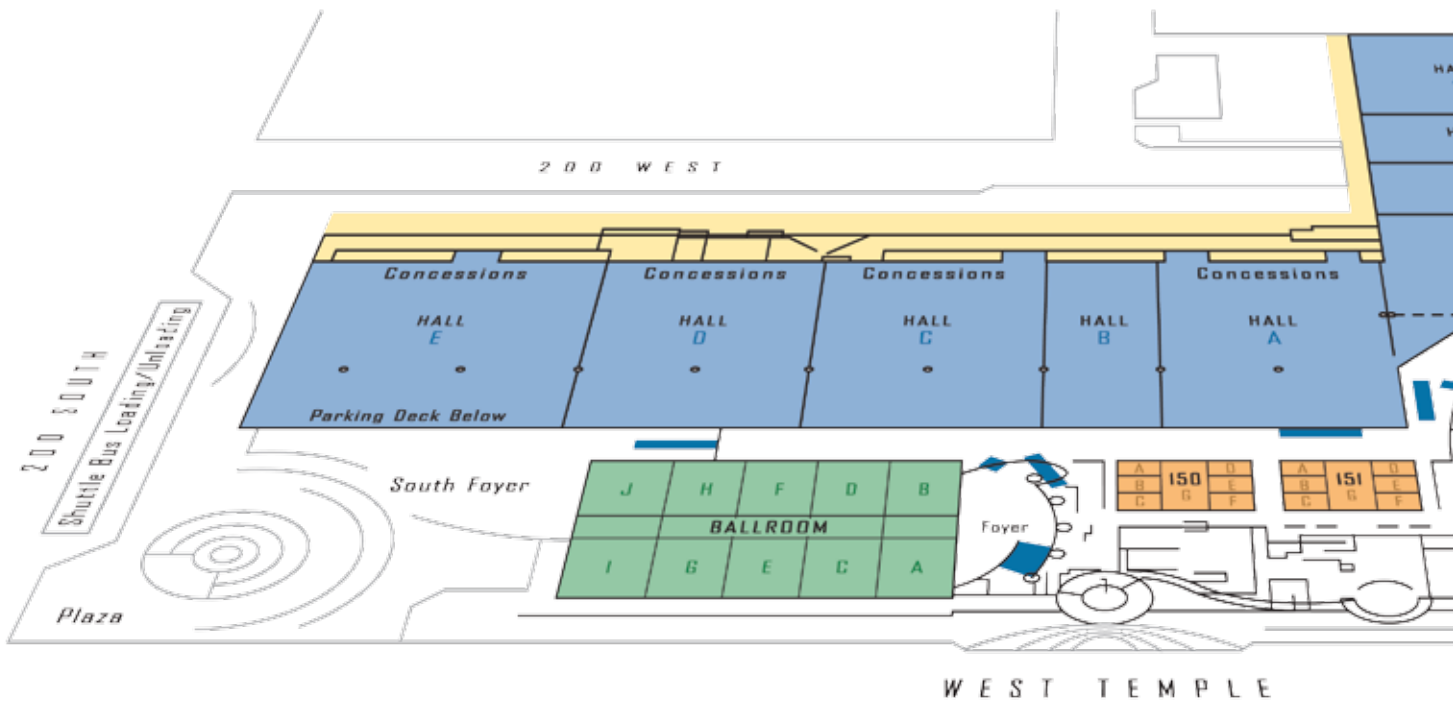
Thursday afternoon ice cream break



Salt Palace Meeting Facilities



Upper Level

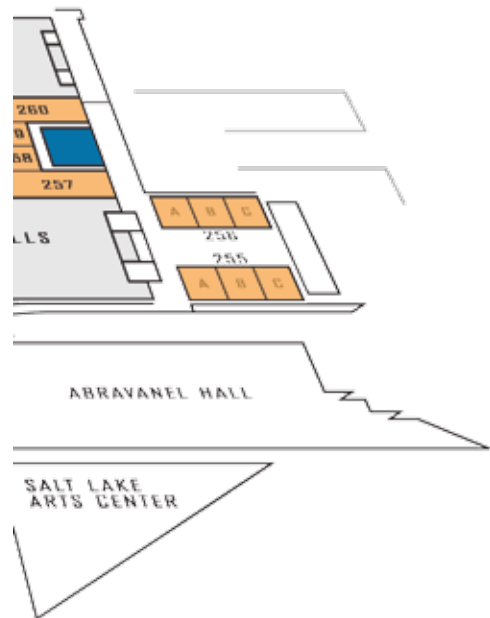


Exhibitor Booth Listing

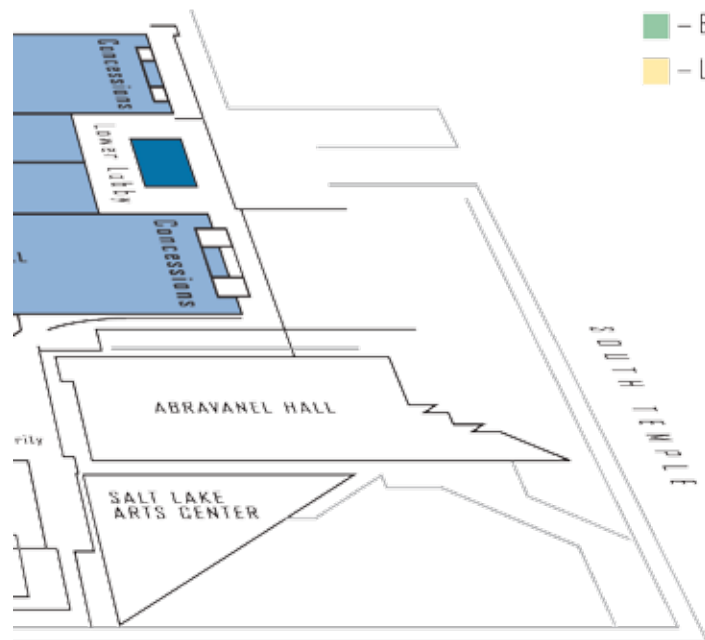
Exhibitor Booths are located in the Salt Palace - Hall A.

See page 22 for map.

3M Library Systems	204
Alpha-G Consulting, LLC	403
Backstage Library Works	311
Baker & Taylor	310
Bibliotheca RFID Library System	308
Brodart Company	304
BWI	502
Checkpoint Systems Inc	209
CMS, Inc.	509
Dasher Printing	405
E*vanced Solutions	313
EBSCO Information Services	409
Envisionware	203
ID Recall Systems, LLC	512
Ingram Library Services	507
Integrated Technology Group	205
iTeam Resources Inc.	211
Libramation	213
Library Systems & Services, LLC	413
Library Technologies, Inc.	508
LiveNetwork	309
MARCIVE, Inc	503
Midwest Tapes	513
NLE	410
OverDrive, Inc./Digital Library Reserve	202
Progressive Technology Federal Systems (PTFS)	506
QWASI Inc	207
Serials Solutions, Inc	505
SirsiDynix	303
SirsiDynix RFID	407
Syndetic Solutions	412
TAGSYS	312
Talkingtech Ltd.	208
Unique Management Services	306
Veicon Technology	504



- - Escalators/Elevators/Stairs
- - Exhibit Halls
- - Meeting Rooms
- - Ballroom
- - Loading Docks



meet up!



Don't miss your chance to visit the SirsiDynix support staff who work each day to help you maximize your Horizon and Dynix ILS system. Come by room 151A at any of the times listed below and meet some of your SirsiDynix Client Care specialists face to face. They'd like to get to know you better and help you with any of your SirsiDynix software questions.

The "Ask SirsiDynix" Room schedule is as follows:

Wednesday, October 4 11:00 am - 5:30 pm

Thursday, October 5 8:15 am - 5:00 pm

We look forward to meeting with you.

Directors' Forum

*Using Technology and Creative Strategies
to Reinvent Your Library*

- October 4, 2006, 11:00 am - 5:15 pm
- Salt Palace Convention Center, 100 South West Temple, Room 250 A

We're looking forward to an outstanding SirsiDynix Directors' Meeting as an important part of this CODI conference. As library executives, you undertake unique tasks and challenges every day, often with fewer resources than last year. That's why we have planned this meeting exclusively for directors to address your special concerns as you prepare your institutions for a future rich with both opportunity and uncertainty.

Serving your users well and keeping them engaged is certainly tied to advancing technologies today. Staying up to date with the latest tools and determining which ones are right for your library and your budget can be nothing short of baffling. So you need a place and time to come together to hear from experts in the field of library technology who will help you consider what these various technologies can offer you. This is the place and time. SirsiDynix, as your technology partner, can help you identify those technologies that can reinvent your library into a center of activity for your user community and, at the same time, streamline tasks to maximize the resources that you do have.

SirsiDynix staff and key customers will discuss with you and your colleagues the technologies and resources that you can take advantage of to meet your strategic goals. You can look forward to learning a great deal to take back with you.

Thanks for joining us. We're glad you're here!

SirsiDynix Regional Receptions Little America Hotel - Thursday, October 5, 2006 6:00-7:30 pm

- Susan Buchanan: Canada/ Northeast/ Alaska Region - Ballroom C - Alaska, Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, Vermont, and Canada
- Marc Roberson: South Central/ Southeast/Mid-Atlantic/Federal - Arizona Room - North Dakota, South Dakota, Nebraska, Kansas, Oklahoma, Texas, Iowa, Missouri, Arkansas, Delaware, Louisiana, Maryland, Mississippi, Tennessee, Alabama, Georgia, Florida, North Carolina, South Carolina, Kentucky, West Virginia, Virginia
- Jeanne Spala: West/North Central Region - Idaho Room - Washington, Oregon, Idaho, California, Nevada, Utah, Arizona, Colorado, Hawaii, New Mexico, Montana, Wyoming, Minnesota, Wisconsin, Illinois, Indiana, Michigan

Salt Lake City Public Library Tour

- October 6, 2006, 4:30 pm
Transportation will be available at the Salt Palace

The new Main Library in Salt Lake City embodies the idea that a library is more than a repository of books and computers - it reflects and engages the city's imagination and aspirations.

The six-story curving, walkable wall embraces the public plaza, with shops and services at ground level, reading galleries above, and a 300-seat auditorium. A multi-level reading area at the southern facade looks out onto the plaza with stunning views of the city and Wasatch Mountains beyond. A roof-top garden, accessible by walking the crescent wall or the elevators, offers a 360 degree view of the Salt Lake Valley. Spiraling fireplaces on four floors resemble a column of flame from the vantage of 200 East and 400 South. The Urban Room between the library and the crescent wall is a space for all seasons, generously endowed with daylight and open to magnificent views.

The  SirsiDynix

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for Public and Academic Library Self-Service

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Desktop Rollback Software
Print/Copy Management
Credit Card Processing
Kiosk/Desktop Menu
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WEDNESDAY October 4th

7:00 - 8:00	8:45 - 9:15	9:15-10:30	10:30-11:00	11:00-12:00	12:00-1:15
<p>First Timer Users Breakfast Little America Arizona Room Group Breakfast Little America Grand Ballroom</p> <p>B R E A K F A S T</p>	<p>CODI Welcome to 2006 Conference</p> <p>Salt Palace Grand Ballrooms A - D</p> <p>W E L C O M E</p>	<p>SirsiDynix Conference Welcome Patrick C. Sommers</p> <p>Salt Palace Grand Ballrooms A - D</p>	<p>Salt Palace Ballroom Foyer</p> <p>Exhibits open at 11:00 am</p> <p>B R E A K</p>	<p>Debt Collect: The Next Generation 253 A-B <i>Bjorn Bjerkoie and Will Grapperhaus, SirsiDynix</i></p> <hr/> <p>Making Your Move to Horizon 8 Grand J <i>Aaron Omori, SirsiDynix</i></p> <hr/> <p>Java without Java 151 G <i>Casey Durfee, Seattle Public Library</i></p> <hr/> <p>The New Features in Horizon 8.x Serials 251 D-F <i>Matt Hensler, SirsiDynix</i></p> <hr/> <p>RFID: Silk Purse or Sow's Ear? Grand B <i>Gretchen L. Freeman, Salt Lake County Library Services</i></p> <hr/> <p>Horizon 8.x and Corinthian Circulation Overview Grand I <i>Holly Harvey, SirsiDynix</i></p> <hr/> <p>Grappling with Gridlock - LiveNetwork Can Manage Your Horizon Network 150 A, B, C, G <i>Tim Hyde, SirsiDynix</i></p> <hr/> <p>Dare to Share: Rethinking Resource Sharing 250 D-F <i>Gail Wanner, SirsiDynix</i></p> <hr/> <p>Call on Telephone Messaging and Telecirc for Horizon 8.x Grand A <i>Kary Larsen, SirsiDynix</i></p> <hr/> <p>ASP Users Group Meeting 150 D-F <i>Alice Runis, Ira J. Taylor Library, Iliff School of Theology</i></p> <hr/> <p>Course Reserves (Corinthian) 151 D-F <i>Ed Riding, SirsiDynix</i></p>	<p>Salt Palace Grand Ballrooms E - H</p> <p>L U N C H</p>

KEY
 CODI Session

 SirsiDynix Session

 Mixed Session
1:15-2:15**2:30-3:30****3:30-4:00****4:00-5:00****7:00-9:00****Is Your Library Ready for a Disaster?**

Grand A

Melissa Lefebvre, Bibliomation, Inc., Linda McKay, Hancock County Library System, Lon Dickerson, Jefferson Parish Library and Bill McClendon, SirsiDynix

Continued...Is Your Library Ready for a Disaster?

Grand A

Melissa Lefebvre, Bibliomation, Inc., Linda McKay, Hancock County Library System, Lon Dickerson, Jefferson Parish Library and Bill McClendon, SirsiDynix

Attributes on the Fly - Web Reporter 1.4 for Horizon 7.3.3

Grand B

Thurman Smith, SirsiDynix

You'll Be Wide-Eyed with Narrowcast

Grand B

Debbie Simpson, SirsiDynix

An Invitation to Success - Searching and Portal System Administration

Grand J

Shelley Neville, SirsiDynix

Continued... An Invitation to Success - Searching and Portal System Administration

Grand J

Shelley Neville, SirsiDynix

New Building - New Applications and Innovations

250 D-F

Cheryl Adams, Vicki Read, and Todd Hugie, Utah State University Merrill-Cazier Library

Continued...New Building - New Applications and Innovations

250 D-F

Cheryl Adams, Vicki Read, and Todd Hugie, Utah State University Merrill-Cazier Library

The Power of OneStop

151 G

Chris Harris and Eric Keith, SirsiDynix

RFID: Circulate, Track, Sort, Secure!

151 G

Chris Harris and Eric Keith, SirsiDynix

Circulation Rules! All 250 of Them for Corinthian and Horizon 8

Grand I

Holly Harvey, SirsiDynix

Corinthian's Three R's - Requests, Recalls, and Reservations

Grand I

Holly Harvey and Ed Riding, SirsiDynix

What Can a New Server CPU Do for You?

253 A-B

Wes Osborn, Central Library Consortium

Create Your Own Interactive Software Demonstration

253 A-B

Julio Campa

SQL That Is Easier to Write, Read, and Port

251 D-F

John Craig, Alpha-G Consulting, and Ruth Hanson, University of Utah

Automated ILL - For "High Interest" Loans that Make Cents

251 D-F

Mary Ellen Mortola, SirsiDynix

Hey Look Me Over! Horizon 8.x Acquisitions

151 A, B, C, G

Maria Laude and Liz Pitts, SirsiDynix

Taking the Next Leap Forward - Migrating Data to Horizon 8.x

150 A, B, C, G

Ken Bond, SirsiDynix, and Paul Johnson

Special Library Users Group Meeting

150 D-F

Cecilia Hui

Large Libraries Users Group Meeting

150 D-F

Ching-Hsien Wang

How Do I Build and Develop My ILL Network Consortia

151 D-F

Aaron Omori, Wendy Dobson, Amy Terlaga, Annette Miliron, Beth Farmer, Gail Wanner

Continued...How Do I Build and Develop My ILL Network Consortia

151 D-F

Aaron Omori, Wendy Dobson, Amy Terlaga, Annette Miliron, Beth Farmer

Salt Palace Ballroom Foyer, Upper Concourse Foyer and Exhibit Hall A

Floating Collections: Stairway to Library Heaven

Grand A

Scott Reinhart, Carroll County Public Library

Set It Up Once - Monthly Reports with Web Reporter and Narrowcast

Grand B

Kay M. Dunker, Valley Library Consortium

Approaching Horizon 8.0. What Do I Need to Know?

Grand J

Bjorn Bjerko, SirsiDynix

Serials and Consortia Functionality

250 D-F

Matt Hensler, SirsiDynix

A Beginner's Guide to Getting Things Done

151 G

Wes Osborn, Central Library Consortium

How Do I Set Up Security for Horizon 8.x?

Grand I

Jeffie Stones, SirsiDynix

Linux in the Library - What Can It Do for You Now?

253 A-B

Eric Sisler, Westminster Public Library

URSA under the Covers - A Revealing Look at URSA Communications

251 D-F

Ken Adams, SirsiDynix

How Do I in 8.x Acquisitions

150 A, B, C, G

Maria Laude and Liz Pitts, SirsiDynix

Canadian Users Group Meeting

150 D-F

Locking Down Public PCs: Paranoid or Just Smart?

151 D-F

Donovan Lambright, Southeastern Libraries Cooperating (SELCO), Greg Barniskis, South Central Library System, Theresa E. Cummings, Wake County Public Libraries, and Mike Turbes, Dakota County Library

Little America Grand Ballroom

**B
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**70s
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WEDNESDAY Session Descriptions

CODI Session Descriptions

Java without Java

Casey Durfee

Wednesday, 11:00 - 12:00 151 G

Horizon 8.0 provides Java-based APIs which give customers the power to adapt Horizon to their needs. If you know Java programming, this is exciting, but Java can be difficult to learn and tedious to program. Learn to use simple scripting languages like JRuby and Jython to extend HIP, Horizon and other Java-based software without having to know Java.

RFID: Silk Purse or Sow's Ear

Gretchen L. Freeman

Wednesday, 11:00 - 12:00 Grand B

Don't buy a pig in a poke! Make sure your library analyzes its goals for an RFID project and sets realistic expectations for a return on the investment in this expensive new technology. Look at the costs and savings of implementing RFID

regardless of the vendor you use.

Copresented Program:

Is Your Library Ready for a Disaster?

Melissa Lefebvre, Linda McKay, Lon Dickerson, and Bill McClendon

Wednesday, 1:15 - 2:15; cont. 2:30 - 3:30 Grand A

A panel between SirsiDynix and customer sites discusses steps taken to write a disaster recovery plan and the implementation and recovery of data from SirsiDynix for libraries affected by Hurricane Katrina.

New Building - New Applications and Innovations

Cheryl Adams, Vicki Read, and Todd Hugie

Wednesday, 1:15 - 2:15; cont. 2:30 - 3:30 250 D-F

In September 2005, Utah State University opened the new Merrill-Cazier Library. With the move,

necessity and opportunity led to a number of new applications and innovations in our use of Horizon 7.4 and HIP 4.0. Topics include: implementation of Horizon's Closed Stack Access as the interface with our Daifuku automated storage and retrieval system, use of RFID tagging, self check-out stations, Web Reporter, electronic reserve, Advanced Booking for group study rooms, and Information Commons technology and set-up. Information from multiple perspectives will be shared, including cataloging, circulation, systems, and public service.

What Can a New Server CPU Do For You?

Wes Osborn

Wednesday, 1:15 - 2:15 253 A-B

Looking to buy a new server? Learn the differences between three popular processor manufacturers: Intel, AMD, and Sun. Discover how

MultiCore, HyperTransport, Front Side Bus speed, Performance per Watt and many other industry terms affect real world performance.

SQL That Is Easier to Write, Read, and Port

John Craig

Wednesday, 1:15 - 2:15 251 D-F

Learning SQL is tough. Give yourself a leg up by using techniques to make it easier to write, read, port to your new database, and generally keep your sanity while you fight with it.

Create Your Own Interactive Software Demonstration

Julio Campa

Wednesday, 2:30 - 3:30 253 A-B

Create professional-quality, interactive simulations and software demonstrations in Flash format. Without any programming or multimedia skills, automatically record onscreen actions, including

SirsiDynix Session Descriptions

Debt Collect: The Next Generation

Bjorn Bjerko and Will Grapperhaus

Wednesday, 11:00 - 12:00 253 A-B

Now COMPLETELY integrated into the core system software, Debt Collection is SirsiDynix's next generation collection solution. It introduces exciting new features, and a familiar interface coupled with functionality users expect.

Making Your Move to Horizon 8

Aaron Omori

Wednesday, 11:00 - 12:00 Grand J

Thinking about moving to Horizon to 8.x? Learn what's involved and discuss data, training, hardware, profiling, and other events on the road to Horizon 8.x, including an inside look at how to setup your 8.x system with all the cool new stuff.

The New Features in Horizon 8.x Serials

Matt Hensler

Wednesday, 11:00 - 12:00 251 D-F

Horizon 8.x users can expect to see an exciting set of new capabilities in the Serials module. Learn features in Serials Checkin, Claiming, Label Printing, Routing and more!

Horizon 8.x and Corinthian Circulation Overview

Holly Harvey

Wednesday, 11:00 - 12:00 Grand I repeated Friday, 1:30 - 2:30 150 A,B,C,G

We will pack as much CIRC into one session as is humanly possible! Check out, Check in, Patron registration....the fun never stops.

Grappling with Gridlock - LiveNetwork Can Manage Your Horizon Network

Tim Hyde

Wednesday, 11:00 - 12:00 150 A,B,C,G

Staff complaining about network response times? Have limited bandwidth for mission critical applications? Need a proactive content filter? Plagued by spyware that bogs down your network? LiveNetwork is a fully managed network service solution offering total control over the data that flows in and out of your network. It's the answer to trouble-free monitoring and control.

Dare to Share: Rethinking Resource Sharing

Gail Wanner

Wednesday, 11:00 - 12:00 250 D-F

The idea to re-examine interlibrary loan for the 21st century began with a white paper two and a half years ago. Since then, forums have taken place, a steering committee formed, a policy manifesto written, a new STARS subcommittee created, an open source "GET-IT" button effort begun, and a proposal submitted to NISO to form a guidelines committee. The goal is to focus on user needs and expectations rather than staff procedures. SirsiDynix is a founding member of this initiative and directors of two URSA consortia are on the Rethinking Resource Sharing Steering Committee.

Call on Telephone Messaging and Telecirc for Horizon 8.x

Kary Larsen

Wednesday, 11:00 - 12:00 Grand A

What has changed with your favorite telephone messaging software for 8.x? Actually, very little, which ensures a smooth transition with 8.x. Discuss the changes and what that means for staff and users.

Course Reserves (Corinthian)

Ed Riding

Wednesday, 11:00 - 12:00 151 D-F

This session provides an overview of the new Course Reserves functionality in Corinthian 8.1, including batch-reserve creation, activation and withdrawal.

Attributes on the Fly - Web Reporter 1.4 for Horizon 7.3.3

Thurman Smith

Wednesday, 1:15 - 2:15 Grand B repeated Thursday, 10:15 - 11:15 251 D-F

Web Reporter doesn't have the attribute you want for a report? You know the data is in Horizon - you have a SQL query that extracts the information. With Web Reporter 1.4 you can use a new feature to create the needed report using the same SQL query. The finished product is easy to run and includes all the Web Reporter advantages.

An Invitation to Success - Searching and Portal System Administration

Shelley Neville

Wednesday, 1:15 - 2:15; cont. 2:30 - 3:30 Grand J

editable mouse movements, text captions, and scored click boxes. Add learning interactions like data-entry fields and customizable quizzes. Create application training, user support tutorials, and online product demonstrations. Have your audience practice a hands-on procedure and test performance with scored mouse clicks, data entry, buttons, and quizzes.

Floating Collections: Stairway to Library Heaven

Scott Reinhart

Wednesday, 4:00 - 5:00 Grand A

Carroll County Public Library implemented the "shared" or "floating" collection model two years ago. In a floating collection, the ownership location of items automatically changes to wherever the items are checked in. As items move between branches, the materials remain at the library to

which they are returned until they are checked out by another patron or are moved for any reason. The general rule for library materials is that they do not permanently belong to any particular branch. This has dramatically affected the way branch staff views its local collection, and has implications for collection management including selection and weeding, as well as delivery between locations.

Set It Up Once - Monthly Reports with Web Reporter and Narrowcast

Kay M. Dunker

Wednesday, 4:00 - 5:00 Grand B

The Valley Library Consortium uses Web Reporter and Narrowcast to recreate the Horizon Adhoc report and to run a few others on a monthly basis. Using Web Reporter filters and Narrowcast subscription services, we are able to set it and let it run.

A Beginner's Guide to Getting Things Done *Wes Osborn*

Wednesday, 4:00 - 5:00 151 G

Do you feel out of control? Too many things to do and not enough time? Discover David Allen's popular productivity methods so you can feel in control again. Learn how the Hipster PDA, Space Pen, and other low tech solutions can put you back in command of your high tech life.

Note: This program is being presented by a "normal" library IT person, not a paid consultant or representative from the David Allen company.

Linux in the Library - What Can It Do for You Now?

Eric Sisler

Wednesday, 4:00 - 5:00 253 A-B

Some SirsiDynix applications run on Linux, but what else might a library use Linux for? Westminster Public Library uses Linux to run our Horizon database and HIP servers, plus other services including: domain name

resolution, file storage, printing, web services, e-mail delivery, Internet filtering, running listservs, network routing/firewalling, offsite data mirroring, hosting VMware virtual servers, work ticket tracking via Bugzilla and more.

Locking Down Public PCs: Paranoid or Just Smart?

Donovan Lambricht, Greg Barniskis, Theresa E. Cummings, and Mike Turbes

Wednesday, 4:00 - 5:00 151 D-F

Patrons on your public access PCs want to download their favorite software and plug in USB devices you've never seen before. Where is the sweet spot between customer service and PC security? Whose PCs are they, anyway? Panelists from libraries trying to answer these questions will discuss the philosophy and practical realities of public PC security.

Hey Look Me Over!

Horizon 8.x Acquisitions

Maria Laude and Liz Pitts

Wednesday, 1:15 - 2:15 150 A,B,C,G

From accounts to vendors and everything in between, learn the basics of 8.x Acquisitions. Ooh and aah over exciting features such as batch receiving for invoicing, making easy budget changes, and the magic of sending an EDIFACT PO with the client.

Copresented Program:

How Do I Build and Develop My ILL Network Consortia

Aaron Omori, Wendy Dobson, Amy Terlaga, Annette Miliron, and Beth Farmer, Gail Wanner

Wednesday, 1:15 - 2:15; cont. 2:30 - 3:30 151 D-F

A panel of experienced and new administrators of ILL projects provide their insights into how to begin, maintain, and expand a network of partners for sharing library resources.

You'll Be Wide-Eyed with Narrowcast

Debbie Simpson

Wednesday, 2:30 - 3:30 Grand B

Learn choices a Narrowcast subscription gives for reports. Deliver reports via email automatically, file, or print. Send email via HTML to Outlook and Lotus Notes, as well as plain text content to cell phones and PDAs. Or access the Narrowcast portal to retrieve reports.

RFID: Circulate, Track, Sort, Secure!

Chris Harris and Eric Keith

Wednesday, 2:30 - 3:30 151 G

Learn functionality and capabilities of Radio Frequency Identification (RFID) technology, both now and in the future. SirsiDynix RFID solutions can enhance circulation process, security, shelf management, and material handling. Determine the best way to use RFID technology.

Corinthian's Three R's - Requests, Recalls, and Reservations

Holly Harvey and Ed Riding

Wednesday, 2:30 - 3:30 Grand I

Check out the new request, recall, and reservations functions within Corinthian. Set the recall of materials from students but not faculty, or vice-versa, and reserve materials for use at a specific time. Cancel the overflow of holds requests when a patron has received sufficient materials.

Automated ILL - For "High Interest" Loans that Make Cents

Mary Ellen Mortola

Wednesday, 2:30 - 3:30 251 D-F

Interested in automating the interlibrary loan process? Availability rules, patron privileges, lending and borrowing policies and other relevant topics will be discussed. Do you already have a group of libraries that could form a consortium? Will you charge fees? Want to email patrons when their items arrive or when requests have expired? Which collections will you lend? Take home a checklist to get started creating an ILL system or expanding an existing one.

Taking the Next Leap Forward - Migrating Your Data to Horizon 8.x/Corinthian

Ken Bond and Paul Johnson

Wednesday, 2:30 - 3:30 150 A,B,C,G repeated Friday, 2:45 - 3:45 Grand J

Learn what to expect during a migration from Horizon 7.x or the Dynix ILS to Horizon 8.0/Corinthian. Prepare data for the smoothest migration possible. Consider sample timelines and data mappings, and discuss data manipulation tools built into the software.

Approaching Horizon 8.0. What Do I Need to Know?

Bjorn Bjerkoe

Wednesday, 4:00 - 5:00 Grand J

How do I approach the configuration of Horizon 8.0 modules? What software setup will be crucial to the success of the system? How can I plan ahead and avoid problems later? Discuss these questions and outline key factors in setting up and configuring Horizon 8.0.

Serials and Consortia Functionality

Matt Hensler

Wednesday, 4:00 - 5:00 250 D-F

The challenges faced by large library systems are many when it comes to serial publications: variations in local practice, diverse serial collections, and the pursuit of the most efficient processing for high-volume workloads. Find out how you can custom tailor the Serials module in Corinthian and Horizon 8.x to face these challenges and achieve your

goals. Topics covered will include Prediction Domains and Pub Pattern sharing, Prediction Templates, claiming, and individual staff user settings and privileges.

How Do I Set Up Security for Horizon 8.x?

Jeffie Stones

Wednesday, 4:00 - 5:00 Grand I

Corinthian security provides the power to determine who has access to what information at what level and for what purpose. Two catalogers, for instance, may be on the same system, but need different capabilities. See how security levels are determined by roles, privileges, and CRUDO rights.

URSA under the Covers - A Revealing Look at URSA Communications

Ken Adams

Wednesday, 4:00 - 5:00 251 D-F

Be on hand as we "expose" the technical aspects of the URSA 4 Resource Sharing product and how it communicates with your library's integrated library system. We'll focus on Z39.50, NCIP, Authentication, ISO-ILL and iCNX map scripts, how these interfaces are setup, and what they do.

How Do I in 8.x Acquisitions

Maria Laude and Liz Pitts

Wednesday, 4:00 - 5:00 150 A,B,C,G

How do I VIP across multiple vendors? Manage selections? Setup acquisitions for multiple libraries in a consortium? These and other exciting topics are included in this session.

THURSDAY October 5th

7:00 - 8:30

9:00-10:00

10:00-10:15

10:15-11:15

11:15-12:00

Group Breakfast
Little America
Grand Ballroom

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<p>SchoolRooms: An A+ in Collaboration 150 A-C <i>Kristiana Burk and Joanna McNally, SirsiDynix</i></p>
<p>Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing 150 G <i>Jeffie Stones, SirsiDynix, and Ching-Hsien Wang, Smithsonian Institution</i></p>
<p>Harnessing the Power of Virtualization Technology Using VMware 253 A-B <i>Eric Sisler, Westminster Public Library</i></p>
<p>Overview of the SirsiDynix Wireless Solution 251 D-F <i>Rick Cook, SirsiDynix</i></p>
<p>Protect Your Data and Resources Grand I <i>Bill McClendon, SirsiDynix</i></p>
<p>Running Slow...Running Stressed... Running Away? SirsiDynix Network Services Can Help 151 G <i>SirsiDynix Networking Services</i></p>
<p>Accessing Your Statistics Grand J <i>Colleen Medling, Tampa-Hillsborough County Public Library System</i></p>
<p>RPA Using Your Own HIP 3.06 251 A-C <i>Julio Campa</i></p>
<p>JTacq - Putting the Fun Back into Purchasing 250 A-C <i>Jim Taylor, Asbury Theological Seminary</i></p>
<p>Regional Users Group Meeting 150 D-F</p>

<p>Salt Palace Ballroom Foyer, Upper Concourse Foyer and Exhibit Hall A</p>
<p>B R E A K</p>

<p>Don't Speak the Language? Don't Worry - Advanced Filtered Searching 150 A-C <i>Jolynn Halls, SirsiDynix</i></p>
<p>Continued...Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing 150 G <i>Jeffie Stones, SirsiDynix, and Ching-Hsien Wang, Smithsonian Institution</i></p>
<p>Continued...Harnessing the Power of Virtualization Technology Using VMware 253 A-B <i>Eric Sisler, Westminster Public Library</i></p>
<p>Attributes on the Fly - Web Reporter 1.4 for Horizon 7.3.3 251 D-F <i>Thurman Smith, SirsiDynix</i></p>
<p>Extreme Makeover: Horizon 8.x, Much More Than a Facelift Grand I <i>Talin Bingham, SirsiDynix</i></p>
<p>In Deck Sing - Bringing Harmony to Your Horizon 8.x and Corinthian 151 G <i>Shelley Neville, SirsiDynix</i></p>
<p>Sure Success with Horizon 8 Grand J <i>Cathy Brotzman, SirsiDynix</i></p>
<p>Picture Perfect: Displaying Thumbnails in the Information Portal 251 A-C <i>Tammy K. Baker, Ohio Historical Society</i></p>
<p>DVDs: From Selection to Acquisition to Cataloging to Your Patrons 250 A-C <i>Catherine Willis and Eric Timm, Boston Public Library / MidWest Tapes</i></p>
<p>School Users Group Meeting 150 D-F <i>David Schuster</i></p>

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12:00-1:30

1:30-2:30

2:30-2:45

2:45-4:00

Salt Palace
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Ballrooms
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**12 Libraries and 31 Profiles:
Customizing HIP Using the Admin
Tool, New Indices and a Little
Creativity**

150 G

Marilyn Borgendale, GMILCS, Inc.

**The Great Migration: Consortia
Made Easy**

151 D-F

Aaron Omori, SirsiDynix

**Break Down Those Walls - Reserves
and Reference Unleashed**

150 A-C

Marlon Flores, SirsiDynix

**Horizon WebReporter: Connecting
Reference Staff to the Customers**

251 A-C

*Cecilia Hui, Hanford Technical Library/
Pacific Northwest National Laboratory*

**Let GIS Take Out the Guesswork
- Normative Data Project**

250 D-F

Greg Hathorn, SirsiDynix

**Wedgin' It from the Tags: MARC
Data Extraction Via SQL**

253 A-B

Tammy K. Baker, Ohio Historical Society

Time to Migrate?

151 G

*Judith Tigner and Brian Hutchings,
SirsiDynix*

**What's So Cool About Information
Portal 8.x - The Tip of the Iceberg**

250 A-C

Shelley Neville, SirsiDynix

Catalogers Dashboard

251 D-F

Jenian Gebeaux, SAS

URSA Users Group Meeting

150 D-F

Gail Wanner

Salt Palace
Ballroom
Foyer, Upper
Concourse
Foyer and
Exhibit Hall A

**Salt Palace
Grand Ballrooms I & J**

Keynote Speaker

2:45 - 4:00

Robert X. Cringely

**CODI Annual Membership
and Business Meeting**

4:00 - 5:00

Agenda

Welcome by CODI President,
Eileen R. Kontrovitz

- Board member and Committee Reports
- Address to the CODI membership
Jim Wilson, SirsiDynix liaison to CODI
- New business
- Drawing for Door Prizes
*(Must be present during the Business
Meeting and drawing to win)*
- Wrap up and final comments

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THURSDAY Session Descriptions

CODI Session Descriptions

Copresented Program:

Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing

Jeffie Stones and Ching-Hsien Wang

**Thursday, 9:00 - 10:00;
cont. 10:15 - 11:15 150 G
repeated Friday, 1:30 - 2:30;
cont. 3:00 - 4:00 251 A-C**

Consortia face challenges managing ILS databases and still maintaining the individualism of their consortia participants. Learn how to manage records – sometimes sharing, sometimes not – according to what most benefits your consortium. Topics include: MARC Record Ownership, MARC Maps, Displays, Indexes, Limits, Processing Centers, Vendors, and Funds as they relate to consortia issues.

Harnessing the Power of Virtualization Technology Using VMware

Eric Sisler

**Thursday, 9:00 - 10:00; cont. 10:15
- 11:15 253 A-B**

VMware is virtual machine technology that runs multiple

virtual computers simultaneously and independently on one piece of physical hardware. Rather than being forced onto the “one service, one server” treadmill, VMware offers a better solution. We currently have 11 virtual production servers and various test environments running on three physical servers. Virtual servers include: DEP, HIP, RPA, SIP2, SAM, Bugzilla, Mailman and a mail/web server. Using VMware allowed us to create a complete environment to test the Horizon 7.23 to 7.3.3 upgrade process. We were able to test all Horizon-related services with no interruption in service and without needing any extra hardware.

Accessing Your Statistics

Colleen Medling

Thursday, 9:00 - 10:00 Grand J

Excel workbooks to keep track of statistics? How 20th century. Learn how one library system created a simple, online, Access database to capture system wide programming, reference and volunteer statistics and then exported the data into

Horizon. Then, by leveraging WebReporter’s free-form SQL, created a Key Objectives Dashboard that allows Administration to keep tabs on the “pulse” of the library system.

RPA Using Your Own HIP 3.06

Julio Campa

Thursday, 9:00 - 10:00 251 A-C

Today libraries have the responsibility of controlling Internet-based access to restricted electronic resources. Patrons expect access to electronic resources whether they are inside the library or at a remote location. To enable access most libraries are using different methods of authentication. This particular idea provides Remote Patron Authentication with real-time patron authentication against Dynix and Horizon library systems, by using Horizon Information Portal (HIP). This authentication method consolidates the Online Catalog (HIP) and Remote Patron Authentication into one portal, giving patrons immediate access to all library online electronic

resources. If users attempt to access electronic resources outside the library domain, they are prompted to enter their library barcode and identification information, which is authenticated with the library’s live patron database. Once successfully authenticated, patrons gain access to protected resources. If patrons are using one of the libraries’ facilities, authentication may not be necessary. The result: saving money, hardware, and maintenance.

JTaq - Putting the Fun Back in Purchasing

Jim Taylor

Thursday, 9:00 - 10:00 250 A-C

JTaq is a free collection development/purchasing utility which accepts various import/searching methods for Books, Audio Books, DVD/VHS, Music and VideoGames. It can retrieve item information pertaining to specified ISBN/UPC’s or other search criteria; import items lists from SQL queries, text files, MARC records and various other sources; retrieve local holdings

SirsiDynix Session Descriptions

SchoolRooms: An A+ in Collaboration

Kristiana Burk and Joanna McNally

Thursday, 9:00 - 10:00 150 A-C

Discover the amazing things that happened this summer when collaborative teams of 150 teachers and librarians came together to develop content for the new multimedia SchoolRooms K-12 discovery portal. Learn what it offers - federated-searching, standards-based content, versions by grade levels, and more.

Overview of the SirsiDynix Wireless Solution

Rick Cook

Thursday, 9:00 - 10:00 251 D-F

Learn what you need to know to go wireless for your users – wireless site surveys, cabling for WLAN’s, power options, and the latest Bluesocket Wireless Access Points and Wireless Controllers.

Protect Your Data and Resources

Bill McClendon

Thursday, 9:00 - 10:00 Grand I

Electronic data and resources are your library’s lifeblood. What would, or could you do, to restore them if the unexpected happened and the data was gone? If you haven’t

already resolved some important issues, you could be taking a bigger risk than you realize. How would you manage materials, if you lost track of holdings, the items checked out, and to whom? What patron information might be exposed? What about the loss of bills, fines and fees? The thought of dealing with these issues and trying to recover - all under the scrutiny of your board and user community - is troubling. Whether accidental, natural, or man-made, unexpected calamities can undo the hard work invested in your library. Discuss steps every library can take to protect electronic data and resources, not only from the risk of loss, but from the intensive recovery efforts that require time and library resources. Outline a plan to keep mission-critical data protected and electronic resources safe.

Running Slow...Running Stressed...

Running Away? SirsiDynix Network Services Can Help

SirsiDynix Networking Services

Thursday, 9:00 - 10:00 151 G

On slow-network days when everyone - patrons, staff, even the director - bombards you, the system administrator, with complaints, you may think about just running

away, but don’t! Relief is as easy as contacting our experienced team of Network Services engineers. We analyze problems, provide solutions, and give ongoing assistance, to rid you of current problems while preventing future ones. SirsiDynix brings back peak performance to your network and smiles to your network users.

Don’t Speak the Language? Don’t Worry - Advanced Filtered Searching

Jolynn Halls

Thursday, 10:15 - 11:15 150 A-C

Have you ever longed for a system to give you particular information, without your having to know SQL query language? Take heart! Advanced and filtered searches are the answer. Search using query conditions on specific record fields with advanced searching. With filtered searching, conduct a direct lookup on data fields. Once you have a records list that meets your criteria, edit them singly or in batch.

Attributes on the Fly - Web Reporter 1.4 for Horizon 7.3.3

Thurman Smith

Thursday, 10:15 - 11:15 251 D-F

Web Reporter doesn’t have the attribute you want for a report? You

know the data is in Horizon - you have a SQL query that extracts the information. With Web Reporter 1.4 you can use a new feature to create the needed report using the same SQL query. The finished product is easy to run and includes all the Web Reporter advantages.

Extreme Makeover: Horizon 8.x, Much More Than a Facelift

Talin Bingham

Thursday, 10:15 - 11:15 Grand I

Horizon 8.x and Corinthian represent a brand new ILS design from the ground up. Explore and understand 8.x architecture and security. Learn about scalability, clustering and load balancing, benchmarking, performance of Horizon 8.x, and what this means to your library.

In Deck Sing - Bringing Harmony to Your Horizon 8.x and Corinthian

Shelley Neville

Thursday, 10:15 - 11:15 151 G

“In deck sing” (indexing) is a vital part of any ILS. This presentation discusses all aspects of indexing. Explore the power and majesty of Horizon 8.0 and Corinthian indexing from creating extractions (maps to the data) to setting up of indexes, limits, and sorts, to the actual indexing process.

information; retrieve and compare vendor availability/pricing from various vendors including those who have implemented V.I.P. as well as from Amazon and Amazon Third-Party offers; do batch ordering from Amazon or provide the needed information to order from other vendors; retrieve/edit importable MARC records from specified z39.50 sources; and much, much more. This program is not intended to replace the acquisitions modules provided with library automation systems. The purpose of this program is to remove much of the tedium and time-consuming aspects of the decision/ordering process. More information can be found at <http://www.jtdata.com/>

Picture Perfect: Displaying Thumbnails in the Information Portal

Tammy K Baker

Thursday, 10:15 - 11:15 251 A-C

Jazz up your web-based catalog with cool pictures and other multimedia by incorporating them into Horizon. Discuss setting your system up to

accommodate multimedia files, factors to consider, and bringing it all together.

DVDs: From Selection to Acquisitions to Cataloging to Your Patrons

Catherine Willis and Eric Timm

Thursday, 10:15 - 11:15 250 A-C

Boston Public Library is on Horizon 7.3.2 and uses Midwest Tapes as their primary DVD vendor. Learn a collaborative process creating an easy way to get the latest DVDs to the public quickly. Discuss the selection process, Enhanced EDIFACT ordering and invoicing, MARC records load(s), and physical processing of items.

12 Libraries and 31 Profiles: Customizing HIP Using the Admin Tool, New Indices and a Little Creativity

Marilyn Borgendale

Thursday, 1:30 - 2:30 150 G

With very little effort, and no programming knowledge, customize HIP (3.06a) profiles and create new keyword indices to respond to each library's perspective on how to best serve their communities. From

tabsets and variable strings to media icons and media indices to KidsHIP with award lists and media lists to predefined limits, this presentation includes creating marc maps and conditionals, group limits and setting them up in the word index.

Horizon WebReporter: Connecting Reference Staff to the Customers

Cecilia Hui

Thursday, 1:30 - 2:30 251 A-C

The new book list on HIP looks great, but it cannot be delivered to the customer's desktop. Through Narrowcast, new book lists based on subject areas are now generated and pushed to information specialists for distribution with each new item hyperlinked to the HIP. To bring it further, the Web Reporter new book list has also been incorporated into the corporate portal.

Wedgin' It From the Tags: MARC Data Extraction Via SQL

Tammy K. Baker

Thursday, 1:30 - 2:30 253 A-B

Generating bibliographic reports via SQL statements is a daunting task, right? Not if you have the right tools! Learn to extract the data needed from specific tags and subfields as well as how to use Microsoft Office applications to assist with making reports more presentable.

Catalogers Dashboard

Jenamy Gebeaux

Thursday, 1:30 - 2:30 251 D-F

How healthy is your bibliographic data? Are your 260 subtags transposed? Are your bibs minimalistic? Are your authorities blind? Is the health of your data declining or improving? Learn methods to monitor data and tricks to send pesky records straight to the marc editor for doctoring.

Sure Success with Horizon 8

Cathy Brotzman

Thursday, 10:15 - 11:15 Grand J

We know you already look to SirsiDynix for technology solutions for your library. But did you know that SirsiDynix can assist with managing existing technology, deploying new technology, or planning for the future? Learn cost-effective solutions available from the SirsiDynix Professional Consulting Services organization to supplement, support, and renew the excitement of library staff as you plan for your installation of Horizon 8.x.

The Great Migration: Consortia Made Easy

Aaron Omori

Thursday, 1:30 - 2:30 151 D-F

Welcome to the new world of Horizon 8, where the ease and flexibility of setting up a consortium increase exponentially! Let SirsiDynix staff introduce the features of Horizon 8 and see why we say "designed and developed for consortia."

Break Down Those Walls - Reserves and Reference Unleashed

Marlon Flores

Thursday, 1:30 - 2:30 150 A-C

In a society that demands instantaneous information, libraries must embrace any tool that helps them meet that goal. Learn about Docutek's tools that do just that: ERes for Web-enabled electronic reserves and VRLplus, a virtual reference solution that uses chat, email, and cobrowsing plus an integrated knowledge base.

Let GIS Take Out the Guess Work - Normative Data Project

Greg Hathorn

Thursday, 1:30 - 2:30 250 D-F

What is GIS, and why is it an industry-wide initiative like none other? Learn how key measurements agglomerated on a national level can assist in local decision making. See the power that GIS can bring to understanding user communities and neighborhoods.

Time to Migrate?

Judith Tigner and Brian Hutchings

Thursday, 1:30-2:30 151 G

To assist you in developing a successful migration plan that doesn't ruffle your feathers, we'll highlight the Horizon 8.0 project implementation process and review example project schedules. Discuss data migration, profiling, and customer tasks, with time reserved for questions.

What's So Cool About Information Portal 8.x - The Tip of the Iceberg

Shelley Neville

Thursday, 1:30-2:30 250 A-C

repeated Friday, 1:30-2:30 253 A-B

In this session we will discuss Horizon 8.0 and Corinthian's new Information Portal. Along with the features and attributes of the portal, we'll also discuss partner products such as Digital Library and Central Search, and how they interact with the portal.

FRIDAY October 6th

7:00 - 8:30

9:00-10:00

10:00-11:00

11:00-12:00

Group Breakfast
Little America
Grand Ballroom



Q & A

Salt Palace
Grand Ballrooms I & J

Join SirsiDynix executive management team for an open Q & A session. Not only were you given the chance to ask questions in writing in advance of this session, but you will be able, time permitting, to ask questions from the floor. Whether you have specific questions about products, operations, plans for the future or other topics, this will be a great opportunity for you to get answers straight from company leadership.

Salt Palace
Ballroom Foyer,
Upper
Concourse
Foyer and
Exhibit Hall A

Resource Sharing 4.0 - Taking Another Look
Grand I
Gail Wanner, SirsiDynix

Building a Winning Partnership with SirsiDynix Client Care
250 D-F
John Perry, SirsiDynix

Dancing with Data: Data Services Bibliographic and Authority Control
251 A-C
Tracy Moyers and Bill Ellett, SirsiDynix

Abracadabra! Making Full-text Appear for Your Library Users with Electronic Resource Discovery 250 A-C
Ed Riding, SirsiDynix

Putting Them in and Taking Them Out: BIMPORT
253 A-B
David Schuster, Plano ISD

Pocket-Sized Power - Horizon Pocket Circulation
150 A, B, C, G
Brent Jensen, SirsiDynix

What's New with SirsiDynix Training
251 D-F
Jeff Olsen, SirsiDynix

Cataloging Module for Corinthian/Horizon 8.x: Fast Forwarding from CODI '05
151 D, E, F, G
Jeffie Stones, SirsiDynix

Dynix to Horizon Migration for Consortia
150 D-F
Vicki Teal Lovely, South Central Library System, and Susan Johns Smith, Pittsburg State University

Intermediate Horizon 7.3x Reporting (Tips for New Users) Grand J
Mike Dawe, Sonoma County Library

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CODI Session



SirsiDynix Session



Mixed Session

12:00-1:30

1:30-2:30

2:30-2:45

2:45-3:45

4:30

Salt Palace
Grand
Ballrooms
E - H

What's So Cool About Information Portal 8.x - The Tip of the Iceberg

253 A-B
Shelley Neville, SirsiDynix

Using Bugzilla to Track IT Work Requests and Regain (Some of) Our Sanity

250 D-F
Eric Sisler, Westminster Public Library

Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing

251 A-C
Jeffie Stones, SirsiDynix, and Ching-Hsien Wang, Smithsonian Institution

Get Plugged Into SirsiDynix Electronic Resource Management

250 A-C
Ed Riding, SirsiDynix

Back to Basics for Circulation Standards: SIP, NCIP, and LDAP

Grand J
Brent Jensen, SirsiDynix

Horizon 8.x and Corinthian Circulation Overview

150 A, B, C, G
Holly Harvey, SirsiDynix

Successful Interactions with Material Handlers - VIP (Vendor Integrated Protocol), Edifact Acknowledgements, and Order Loaders

251 D-F
Steve Christensen, Horizon Support, Grant Geiger, Omaha Public Library, and Debbie Logan, Manager of Ebsco ILS Interfaces

How Do I Set Up Security for Corinthian

151 D, E, F, G
Jolynn Halls, SirsiDynix

Horizon 8.x Reporting: Using Industry Standards to Integrate Web Based Reports into Horizon 8.x/Corinthian

Grand I
Valerie Chase, SirsiDynix

Classic Dynix Users Group Meeting

150 D-F
Ginny Magisano

Salt Palace
Ballroom Foyer,
Upper
Concourse
Foyer and
Exhibit Hall A

Jump in the Driver's Seat and Rev Up Director's Station

253 A-B
Greg Hathorn, SirsiDynix

Continued...Using Bugzilla to Track IT Work Requests and Regain (Some of) Our Sanity

250 D-F
Eric Sisler, Westminster Public Library

Continued...Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing

251 A-C
Jeffie Stones, SirsiDynix, and Ching-Hsien Wang, Smithsonian Institution

Taking the Next Leap Forward - Migrating Your Data to Horizon 8.x/Corinthian

Grand J
Paul Johnson and Ken Bond, SirsiDynix

CODI PhBB - What's New at CODI

250 A-C
David Schuster, Plano ISD

Getting Your ACQ Together

150 A, B, C, G
Colleen Medling, Tampa-Hillsborough County Public Library System, Trish Pelletier, Apache Junction Public Library, and Jonathan Helmke, University of Dubuque

How Do I in 8.x Acquisitions

251 D-F
Maria Laude, SirsiDynix

New Features in Corinthian Serials

151 D, E, F, G
Matt Hensler, SirsiDynix

Consortia Users Group Meeting

150 D-F
Kay M. Dunker

Salt Lake City
Library Tour
Transportation
will be available
at the Salt Palace

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FRIDAY Session Descriptions

CODI Session Descriptions

Putting Them in and Taking Them Out: BIMPORT

David Schuster

Friday, 11:00 - 12:00 253 A-B

Discuss the different BIMPORT options and how they work. Examples will be provided of how to use `borrower_dms` to locate borrowers that need to be removed from our school, the commands used to get rid of them and what error reports look like. Learn how to load them and what considerations have to be discussed.

Dynix to Horizon Migration for Consortia

Vicki Teal Lovely and Susan Johns Smith

Friday, 11:00 - 12:00 150 D-F

Still haven't migrated from Dynix to Horizon? Neither have we. We are consortia waiting for the consortium features coming with Horizon 8.X. But, we have been doing plenty to be ready for the migration. Plan for migration, get staff buy-in on the new software and actually do prep work to get ready for migration.

Intermediate Horizon 7.3x Reporting (Tips for New Users)

Mike Dawe

Friday, 11:00 - 12:00 Grand J

New to Horizon? Is it challenging to get established reports up and running on Horizon? Horizon reporting really isn't a sink or swim situation. Learn how Sonoma County Library retooled its reporting process to better work with our staff and Horizon.

Using Bugzilla to Track IT Work Requests and Regain (Some of) Our Sanity

Eric Sisler

Friday, 1:30 - 2:30; cont. 2:45 - 3:45 250 D-F

Bugzilla is an open-source, industrial-strength bug tracking system used by many organizations worldwide. Designed to track bugs in commercial products, we have adapted it for library use to track problems and work requests that need the attention of the library's Automation Services (IT) department.

SirsiDynix Session Descriptions

Resource Sharing 4.0 - Taking Another Look

Gail Wanner

Friday, 11:00 - 12:00 Grand I

What is new with URSA 4.1 and Reciprocal Borrowing? This session includes an update of both URSA 4.1 and Reciprocal Borrowing, as well as a sneak peak of features to come. As a bonus, see how to use URSA with your Information Portal.

Building a Winning Partnership with SirsiDynix Client Care

John Perry

Friday, 11:00 - 12:00 250 D-F

Client Care has been challenged this past year with an ever increasing number of new SirsiDynix products and third-party products to support. We've met the test head on. Let us show you where we are currently, and what we are doing to ensure continued great customer support. Hear about what has changed in 2006 and what's coming for 2007.

Dancing with Data: Data Services Bibliographic and Authority Control

Tracy Moyers and Bill Ellett

Friday, 11:00 - 12:00 251 A-C

Want to improve the quality of your bibliographic records or implement or update authority control services? Our services can take bibliographic and authority data a new step or two forward enhancing the data, saving time for technical services departments, and helping patrons find correct materials faster. Learn batch editing of bibliographic records, upgrading bibliographic records with matching records from the Library of Congress, authority processing services, and an ongoing authority update service.

Abracadabra! Making Full-text Appear for Your Library User

Ed Riding

Friday, 11:00 - 12:00 250 A-C

Discuss the exciting resource discovery tools now available to library users through the partnership of SirsiDynix and Serials Solutions. These products include the A-Z List, OpenURL link resolver, the library catalog, and federated searching with a plethora of options. Learn about the powerful enhanced data now available from the integration of the electronic resource knowledgebase and the library catalog.

Pocket Sized Power - Horizon Pocket Circulation

Brent Jensen

Friday, 11:00 - 12:00 150 A,B,C,G

Trying to meet your patrons' needs quickly? We've got the solution with new technology that improves service to your patrons, increases circulation statistics, and helps maintain inventory.

What's New with SirsiDynix Training

Jeff Olsen

Friday, 11:00 - 12:00 251 D-F

Wow - new programs and training tools available to all SirsiDynix customers. Review current training methods and packaging options, unveil new training packages and educational tools including onsite and distance training options, training available for Horizon 8 and Corinthian, and new ways to practice what you learn. Session attendees eligible to enter a drawing for a free training coupon.

Cataloging Module for Corinthian/ Horizon 8.x: Fast Forwarding from CODI '05

Jeffie Stones

Friday, 11:00 - 12:00 151 D,E,F,G

What's happened with cataloging since that last CODI? Hear a brief overview of Cataloging functionality and get up-to-date on the latest additions, like the new Spine Breaker additions, Linked Sets, the enhanced MARC Batch Editor, enhancements to the Import/Export profile, and other new exciting features.

What's So Cool About Information Portal 8.x - The Tip of the Iceberg

Shelley Neville

Thursday, 1:30-2:30 250 A-C
repeated Friday, 1:30-2:30 253 A-B

In this session we will discuss Horizon 8.0 and Corinthian's new Information Portal. Along with the features and attributes of the portal, we'll also discuss partner products such as Digital Library and Central Search, and how they interact with the portal.

Copresented Program:

Having Your Cake and Eating It Too - Consortia and MARC Record Ownership and Processing

Jeffie Stones and Ching-Hsien Wang

Thursday, 9:00 - 10:00; cont. 10:15 - 11:15 150 G
repeated Friday, 1:30 - 2:30; cont. 3:00 - 4:00 251 A-C

Consortia face challenges managing ILS databases and still maintaining the individualism of their consortia participants. Learn how to manage records - sometimes sharing, sometimes not - according to what most benefits your consortium. Topics include: MARC Record Ownership, MARC Maps, Displays, Indexes, Limits, Processing Centers, Vendors, and Funds as they relate to consortia issues.

Get Plugged Into SirsiDynix Electronic Resource Management

Ed Riding

Friday, 1:30 - 2:30 250 A-C

SirsiDynix has partnered with Serials Solutions to provide the best Electronic Resource Management system available. Learn the benefits of this partnership, features of the ILS and ERMS, and integration of these products. Discuss the ERM life-cycle and tools now available to easily manage electronic resources.

Library business continues to grow, and trying to track requests via paper, e-mail, voicemail, sticky notes, PDA tasks and other means has become increasingly difficult, not to mention frustrating for staff. Bugzilla provides a web-based method of entering, tracking, updating and resolving issues submitted to Automation Services staff. Over 15 months and 1,500 tickets later, Bugzilla is still going strong!

CODI PhBB - What's New at CODI

David Schuster

Friday, 2:45 - 3:45 250 A-C

Don't have time to wade through all the Horizon-1 email? Would you only like to receive posts on specific modules? Well we have the solution! During this session you will learn all the ins and outs of the CODI Bulletin Board where you can sign up for just the forums you are interested in and receive automatic emails when a new message is posted.

Getting Your ACQ Together

Colleen Medling, Trish Pelletier, and Jonathan Helmke

Friday, 2:45 - 3:45 150 A,B,C,G

Delving into Horizon Acquisitions can be a challenge. Learn some great tips from these panelists on how to VIP your vendors and create magical HIP lists with ACQ records.

Back to Basics for Circulation Standards: SIP, NCIP and LDAP

Brent Jensen

Friday, 1:30 - 2:30 Grand J

Lean the basics of these three standards, starting with a brief definition, history, and current usage in Horizon. Understand why NCIP is necessary and the direction all these standards are heading. Discover the advantages of the LDAP standard as it is used in Horizon 8.x.

Horizon 8.x and Corinthian Circulation Overview

Holly Harvey

Friday, 1:30 - 2:30 150 A,B,C,G

We will pack as much CIRC into one session as is humanly possible! Check out, Check in, Patron registration....the fun never stops.

Successful Interactions with Material Handlers - VIP (Vendor Integrated Protocol), Edifact Acknowledgements, and Order Loaders

Steve Christensen, Grant Geiger, and Debbie Logan

Friday, 1:30 - 2:30 251 D-F

Despite the most resilient of efforts, finding the best practices and procedures for ordering materials is prone to be overwhelming. This session provides guidance surrounding common types of acquisitions interface issues, including what to look for and how to fine tune electronic workflows. Attendees will receive recommendations on how to integrate online services with the Horizon Information Management

System. Topics covered will include: Title Source III; Edifact Ebsco Serials Invoicing; San suffixes; Edifact Responses; configuration for the import process for Marc records; VIP optimization, and standing order protocols.

How Do I Set Up Security for Corinthian

Jolynn Halls

Friday, 1:30 - 2:30 151 D,E,F,G

Security in Corinthian gives the power to determine who has access to what information, at what level, and for what purpose. Two catalogers, for instance, may be on the same system, but need different capabilities. See how security levels are determined by roles, privileges, and CRUDO rights.

Horizon 8.x Reporting: Using Industry Standards to Integrate Web Based Reports to Horizon 8.x/ Corinthian

Valerie Chase

Friday, 1:30 - 2:30 Grand I

Learn basic reporting (previously ADHOC reports) in Horizon8.0/ Corinthian using Web reporting tools. Find out what the integration of a third party tool means for installation, set-up, report access, and on-going support.

Jump in the Driver's Seat and Rev Up Director's Station

Greg Hathorn

Friday, 2:45 - 3:45 253 A-B

Jump in the driver's seat with SirsiDynix Director's Station and arrive where you've always wanted to be in regards to your collections and how they are being used. This is the perfect statistical analysis, discovery, and measurement vehicle for Horizon.

Taking the Next Leap Forward - Migrating Your Data to Horizon 8.x/ Corinthian

Paul Johnson and Ken Bond

Wednesday, 2:30 - 3:30 150 A,B,C,G repeated Friday, 2:45 - 3:45 Grand J

Learn what to expect during a migration from Horizon 7.x or the Dynix ILS to Horizon 8.0/Corinthian. Prepare data for the smoothest migration possible. Consider sample timelines and data mappings, and discuss data manipulation tools built into the software.

How Do I in 8.x Acquisitions

Maria Laude

Friday, 2:45 - 3:45 251 D-F

How do I handle standing orders, approval plans, subscriptions and other order types? How do I easily adjust my budgets mid-year? Do I claim for monographs? How can I easily find and cancel titles which haven't been received in a very long time? These and other questions will be answered in this informative overview session.

New Features in Corinthian Serials

Matt Hensler

Friday, 2:45 - 3:45 151 D,E,F,G

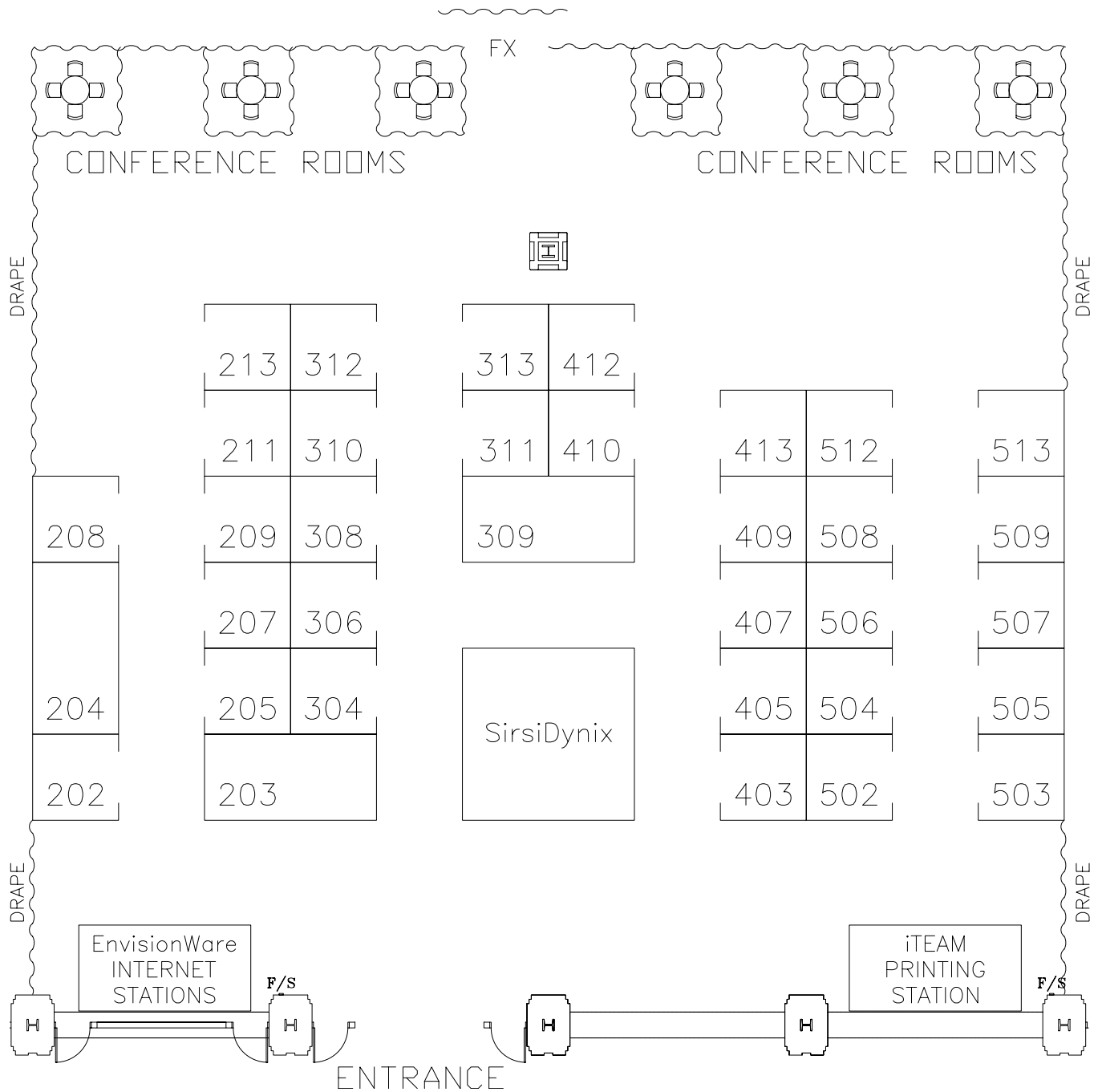
Corinthian users can expect to see an exciting set of new capabilities in the Serials module. Learn features in Serials Checkin, Claiming, Label Printing, Routing, and more!

Exhibitor Map

CODI CONFERENCE

OCTOBER 4-6, 2006

SALT PALACE CONVENTION CENTER - HALL A



CODI Conference 2006 Exhibitors

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CODI Conference 2006 Exhibitors continued

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