

Serials—Miscellaneous

**Enhancement#:** 4 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: Test Release: 0 Priority: 3 Weight: Medium  
**Proposal:** "Need the ability to have the system delete all associated records, i.e. item, copy, checkin, prediction patterns, summary holdings and routing lists, when a bib record is deleted."  
**COMMENTS (Enhancement Cmte):** Strongly supported in the HUG DB

**Enhancement#:** 22 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: None Release: 0 Priority: 3 Weight: Medium  
**Proposal:** Would like the ability to customize the PAC display of serials information. This would include what elements from the copy record will display and where on the screen they will display.  
**COMMENTS (Enhancement Cmte):** Strongly supported in the HUG DB

**Enhancement#:** 312 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: None Release: 0 Priority: 1 Weight: Not Assigned  
**Proposal:** Would like the ability to change button labels.  
**COMMENTS (Enhancement Cmte):** Supported in the HUG DB

**Enhancement#:** 317 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: None Release: 0 Priority: 1 Weight: Not Assigned  
**Proposal:** Would like the title to show on all screens when creating prediction patterns.  
**COMMENTS (Enhancement Cmte):** Supported in the HUG DB

**Enhancement#:** 321 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: None Release: 0 Priority: 1 Weight: Not Assigned  
**Proposal:** Would like to be able to limit a search of serials titles to only active titles. (Original requestor not known but supported)  
**COMMENTS (Enhancement Cmte):** Strongly supported in the HUG DB

**Enhancement#:** 679 (11/18/2003)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Module: SER Status: None Release: 0 Priority: 1 Weight: Medium  
**Proposal:** Request hypertext facility for 856 tags in StaffPac - especially useful for electronic serials.

**Enhancement#:** 3599 (02/04/2004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon72.1.178.g CJK  
**Subject:** Horiz72 CJK-hope that the collection of bound serials can be changed automatically by system after they are received  
**Proposal:** When serials are received, one of the copied will be put into the collection of `current serials`. After they are bound, the bound edition will be put into the collection of `previous serials`. We hope that the collection of bound serials can be changed automatically by system after they are received.

**Enhancement#:** 3697(03/09/2004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon72.1.178.g CJK  
**Subject:** Horizon72 CJK-the volumn number of serials  
**Proposal:** in the item edit view, we need the new functions as below:  
 1.the field of serials volumn no have at least two levels, such as Vol.58,A;Vol.58,B.  
 2.allow to enter continual serials number, such as Vol.20-22  
 3.display the existing content of the field copy summary  
 refer to log#1461776 in Vantive

**Enhancement#:** 3810 (06/25/004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon 7.3.1a  
**Subject:** Set Default Status of All Serial Checkin Items as Determined by Library  
**Proposal:** `We set up item creation for almost all of our magazines at serial checkin. Horizon automatically assigns `just received` (`n`) item status in serial checkin. We would like to be able to set a default status for all the items created at serial check-in as determined by the library such as `shelving cart` or `checked in`.  
 We created items at serial checkin for newsletters and newspapers with no barcode because our patrons like to view the item listing to see if we receive a particular issue. With the item status at checkin set to `n` now in Horizon, there is not an easy way to check in these issues when no barcode is present. There is also no way to batch change items to `checked in` status in IGE.  
 The default status may be set up to prevent new items from being circulated until they were fully processed. However, magazines and newspaper items are different than regular books and other library materials. After they are checked in, they need minimum processing before we put them out.  
 This feature is available In Dynix to set up the default item status when an item is created at serial checkin in serial subsystem record. We would like to continue to have this ability in Horizon.

**Enhancement#:** 3917 (08/28/2004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** 7.2 CJK  
**Subject:** Print Serials Workform to File  
**Proposal:** The library hope they can print serials workform to text file in serials binding

**Enhancement#:** 3990 (10/08/2004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon 7.3.2  
**Subject:** Increase Number of Characters in binding\_spine\_text Column

**Proposal:** Increase the number of characters allowed in the binding\_spine\_text column from 80 to 255. This number is hardcoded. 80 is not sufficient for lengthy title or volume information which is often cutoff in the ``Spine Text`` field on bundle workforms.

**Enhancement#:** 3991 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** Option to Reset Expected Dates of Subsequential Issues

**Proposal:** Have option to automatically reset expected dates for subsequential issues when changing the current issue`s expected date. This could be a prompt (similar to the one in Dynix classic) that appears when editing an issue`s expected date. The Dynix prompt asks whether or not the user wants the expected dates for all subsequential issues to change as well.

**Enhancement#:** 3992 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** Bundle Workform Issues List Not Sorted

**Proposal:** Have system print the bundle workform with the issues sorted in numerical order instead of v.25 no. 1, v.25 no. 10, v.25 no. 11, v.25 no.12, v.25 no.2, v.25 no.3, v.25 no.4, etc.

**Enhancement#:** 3993 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** Add Customer Number to Bundle Workform

**Proposal:** Have the system automatically populate our customer number from the binder record onto the printed bundle workform. The bindery requires that our customer number be printed on every bundle workform or other printed communication submitted to them.

**Enhancement#:** 3994 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** Summary Holdings Needs to Indicate Issues Sent to Bindery

**Proposal:** Binding status for issues with no item records only displays in Serials, Issues, Copy History. Public services staff and patrons would benefit from notice about which issues are sent out for binding in both the Horizon bibdisp ``Serial Copy`` and HIP ``Copy Summary`` displays. Perhaps another run line (such as ``At Bindery``) could be inserted into summary holdings and then taken out when the corresponding bundle is received.

**Enhancement#:** 3995 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** Lot Containing Bundles Without Issues

**Proposal:** If a bundle is created manually and the user forgets to assign issues to it and then the bundle is assigned to a lot, the system needs to tell the user that no issues are assigned to bundle# \_\_\_\_.

**Enhancement#:** 3996 (10/08/2004)

**Category:** Serials

**Subcategory:** Miscellaneous

**Software Version/Release:** Horizon 7.3.2

**Subject:** No Serials Ad Hoc Reports in Horizon  
**Proposal:** Add the classic Dynix system serials ``Snapshot Ownership Report`` to the Horizon Ad Hoc Statistics Report window.

**Enhancement#:** 4000 (10/11/2004)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon 7.3.2  
**Subject:** Run Info in Serial Copy Portion of Bib Display  
**Proposal:** If only one prediction is attached to a copy record, its run description does not appear on the Horizon bib display like it does in HIP. Most of our run codes are for various types of supplementation not considered the ``Main Run``. Having the run description always display in ``Serial Copy`` holdings would be very helpful to staff.

**Enhancement#:** 4158 (01/24/2005)  
**Category:** Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:**  
**Subject:** Standing orders  
**Proposal:** When we added a bunch of Award Winners to the various categories, in order for the sort to happen by most recent to most dated year of winning. Right now, we have to reorder the titles and for some of the lists, it can take quite a long time moving the title from the bottom of the list to the top.

**Enhancement#:** 4267 (04/19/2005)  
**Category:** Horizon > Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** Horizon 7.3.2  
**Subject:** Routing Slips—Addresses  
**Proposal:** We would like to be able to remove the addresses (that accompany) names on the routing slips for items that are checked in within Serials.

**Enhancement#:** 4286 (05/06/2005)  
**Category:** Horizon > Serials >  
**Subcategory:** Miscellaneous  
**Software Version/Release:** 7.3.2  
**Subject:** Creating a Central Control Location for Serials  
**Proposal:** We would like the ability to view every location`s serial information from a central control location such as Support Services.

Currently, in order to view serials information for a branch, we must switch between locations. This takes 5 steps just to switch to a screen for the different location:

1. select File/change location
2. start over with a blank search screen
3. re-search the title I am working on
4. select serials check-in
5. view copy history

Because of all these steps, for periodicals with multiple branch locations it sometimes takes a half an hour to just research the various location information in order to fix a problem or confirm a claim for one title. So it would save A LOT of time to be able to view copy history for every branch from a central location.

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**Enhancement#:** 4493 (01/17/2006)  
**Category:** Horizon > Serials  
**Subcategory:** Miscellaneous  
**Software Version/Release:** 7.4

