

Serials—Copy Records

Enhancement#: 310 (11/18/2003)
Category: Serials
Subcategory: Copy Records
Software Version/Release:
Subject: Module: SER Status: None Release: 0 Priority: 1 Weight: Not Assigned
Proposal: Would like an easier way to change media ID codes.
COMMENTS (Enhancement Cmte): Strongly supported in the HUG DB
COMMENTS (Enhancement Cmte): Possibly merge with Enhancement# 536

Enhancement#: 536 (11/18/2003)
Category: Serials
Subcategory: Copy Records
Software Version/Release:
Subject: Module: SER Status: None Release: 0 Priority: 0 Weight: Not Assigned
Proposal: Need to be able to change the MEDIA CODES without deleting the record and all attached checkin records and starting over.
COMMENTS (Enhancement Cmte): Supported in the HUG DB
COMMENTS (Enhancement Cmte): Possibly merge with Enhancement# 310

Enhancement#: 3545 (12/19/2003)
Category: Serials
Subcategory: Copy Records
Software Version/Release: Horizon 7.3.1
Subject: Copy Record Sort
Proposal: We have several magazines that we have 40+ copies on since we have 64 locations. Can we be allowed to sort these in some way? It is difficult and time consuming to find a particular copy record to activate or deactivate when they are just in copy number order as to when the copy was created. I requested this through support and they suggested I submit it as an enhancement. Log:1442489
I would prefer it in location order.
Comments (Dynix): Sortability by Copy List Column Heading is part of 8.0. Since Agency (location) is one of these columns, a single click on Agency will sort the list. - EdR

Enhancement#: 3800 (06/11/004)
Category: Serials
Subcategory: Copy Records
Software Version/Release: Horizon 7.3.1.a
Subject: Default Issue Serials Price
Proposal: Another carryover from classic Dynix please. As a public library which checks out a fair no. of our magazines, we would like the copy record to offer a field to enter a default issue price that would then copy into any newly created items--like how an order price loads into Acq order records with items. We just spotted a borrower bill for a magazine issue with no price post migration, and the Serials staff had a fit. They do not want to load in a price, item by item manually as they are created, and after checking with company staff, this was the only solution offered.
Comments (Dynix): This will be in Horizon 8.0. - EdR

Enhancement#: 3887 (10/08/2004)
Category: Serials
Subcategory: Miscellaneous Copy Records
Software Version/Release: Horizon 7.3.1a
Subject: Configure Source Code on Workslip

Proposal: Would like to be able to configure the source code that controls what is printed on the workslip. Currently, this is non-configurable because it is hard coded. It would take an enhancement request to have a code change considered.

Enhancement#: 3997 (10/08/2004)

Category: Serials

Subcategory: Copy Records

Software Version/Release: Horizon 7.3.2

Subject: Automatic Fill of Call Number into New Copy Record

Proposal: Provide automatic fill of the call number into a new copy record when the bib record is sent to Serials Control from the stafpac bib display. Presently in Horizon, the automatic fill is done if the record is sent to Serials Control from the MARC editor. Since only catalogers, not serials checkin staff, have access to MARC editor, the current auto fill process does not work for us.

Comments (Dynix): Planned as part of 8.0. – EdR

Enhancement#: 4015 (10/20/2004)

Category: Serials

Subcategory: Copy Records

Software Version/Release: 7.3.2

Subject: Display the Relevant Location Information for Serial Copy Records

Proposal: In the Staff PAC, the Bibliographic Display for serial titles includes a display of individual copysets, but the copysets don't show which location they belong to. We would like the system to display the relevant location information.

Comments (Dynix): This will be in 8.0. – EdR

Enhancement#: 4171 (02/07/2005)

Category: Serials

Subcategory: Copy Records

Software Version/Release: 7.3.3

Subject: Ability To Go To Purchase Order From List: Copy PO Line Items Window in Serials Control

Proposal: Our staff would like to be able to go directly to the POs listed in the List: Copy PO Line Items window in Serials Control. When working with invoices, staff often need to go to the PO to check information, and would like to be able to go directly to the PO from this window.

Comments (Dynix): We are planning PO Line and Subscription availability from the Copy record in Horizon 8.0. – EdR

Enhancement#: 4284 (05/06/2005)

Category: Horizon > Serials >

Subcategory: Copy Records

Software Version/Release: 7.3.2

Subject: Printing Screens in Serials Control

Proposal: We would like the ability to print any edit screen in serials control without having to cut and paste into Word. This is especially true for the copy edit screen, predictions screen, or any screen in a ``box`` that can not be directly printed.

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Enhancement#: 4308 (05/23/2005)

Category: Horizon > Serials >

Subcategory: Copy Record

Software Version/Release: Horizon 7.3.2

Subject: Claim Delay Settings (Batch Change of)

Proposal: Allow batch change of claims settings in the copy record (claim delay, claim interval, and maximum claims). For example, allow a library to change the claim delay on monthly serials from 7 days to 14 days and change the interval to 30 days.

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Enhancement#: 4601 (07/12/2006)
Category: Horizon > Serials
Subcategory: Copy Records
Software Version/Release: Horizon 7.4 - can wait till 8
Subject: SERIALS - Add Additional Notes Fields to PO
Proposal: My suggestion is: A field, preferably with a drop down box that can be edited similar to Stat Class, within the new PO fields for subscription use to identify the subscription type e.g. electronic journal, print + online, membership etc.
 Subscription type note field, we would use this to enter information such as: Sub can up upgraded from print to online only but must retain subscription as part of Blackwell synergy licence agreement. (we are using the order note field within the PO which prints on the order to the publisher if the printed PO was sent. It's not suitable to enter the information in the internal note field in case we add information that we didn't want to display on a web report to the school)
 I know UTAS had a field customised within the PO to add the subscription type information & JCU use the vendor header description field. The information should be in the PO fields.

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Enhancement#: 4616 (08/31/2006)
Category: Horizon > Serials
Subcategory: Copy Records
Software Version/Release: 7.3.2
Subject: Option to Suppress Main Run/Summary Holdings Information in PAC Display of a Subscription Summary
Proposal: Currently, if the summary holdings box is not checked in the serials control copy record, no subscription summary about the serial copy will appear in the PAC display. It is not currently possible to suppress only the main run/summary holdings information in the PAC display. The main run/summary holdings information is cumbersome and difficult to read. (Every time there is a break in the subscription service or a supplement arrives a new line is started in the main run/summary holdings.)
 Display of summary holdings is unnecessary when PAC Display Notes can be used to describe holdings. PAC Display Notes are preferred to describe holdings because much more detail can be described and information is succinct and easy to understand. Also, formats that are not handled via Horizon serial check-in (e.g. Proquest) can be described in the PAC Display Notes.
 We would like two PAC-display option check boxes in the serials control copy record(s). One option should control the display of only the main run/summary holdings information. The other option should control the display of the entire summary subscription.
 NOTE: The check-box titled Sum. Of Hldgs in the serial copy record appears to control the entire subscription summary display. We want to be able to suppress the `Main run` information in the subscription summary and still display all other info connected to the serial copy record.