

Reserves

Enhancement#: 128 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: Release: 0 Priority: 3 Weight:

Proposal: "Would like a 'hyper' link between the title of an item which is on reserve and the course number for which the title is on reserve. It seems to me that one should simply have to click on the title and have the course information displayed. This would be helpful as our books are shelved according to course. Also, if an error is made and the book is entered into the wrong course, it is impossible to find."

Enhancement#: 408 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 3 Weight: Not Assigned

Proposal: "Quick keys - require more quick keys to make moving around the Reserve Bookroom Module easier. For example, quick keys on every major screen to reduce the need for using the mouse (eg 'c' for close), and a close all windows command."

Enhancement#: 411 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 3 Weight: Not Assigned

Proposal: Flagging - require the ability to flag items for Reserve Bookroom with item_status 'recall' and 'h'. When items are flagged for transfer to Reserve Bookroom it is usually because they are in high demand (ie checked out and with requests) but these are the very items which are unable to be flagged. Our site has a 3 Day Loan Collection in Reserve Bookroom (ie able to be requested) so we want to both retain the requests and flag for Reserve Bookroom.

Enhancement#: 412 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Place on Reserve - need to be able to place items with item_status 'h' on Reserve. Our library has a 3 Day Loan Collection in Reserve Bookroom (requestable) and currently have to delete the requests, transfer the item into Reserve Bookroom, and then re-make the requests for items moving to 3 Day Loan."

Enhancement#: 413 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Flagging - would like the procedure for flagging items for Reserve Bookroom to be consistent regardless of item_status. At present if item_status is 'o' staff can flag but not enter the RBR location, itype, collection and call# at the point of flagging; if item_status is 's' staff can flag and enter the RBR location, itype, collection and call#; and if item_status is 'h' staff can not flag it at all. Libraries which have more than one collection in Reserve Bookroom (for example, 3 Hour and 3 Day) need to be able to define the Reserve Bookroom location, collection, etc, at the time of flagging so that when the item is returned it simply needs to be transferred in to the 'Place items in Reserve' (ie the decision has already been made)."

Enhancement#: 414 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "ICT - need more information to display on the ICT, including author, edition and barcodes. This would enable staff to distinguish between items which have similar titles (eg for a Maths course with three texts titled 'Calculus'). As both the ICT and the PAC display for course and instructor searches are based on the same table any additions to this table would also improve the PAC display for users."

Enhancement#: 416 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Add short bib - Add Short Bib needs to be MARC based so that Libraries have the flexibility to add a full range of fields for example, additional author, additional title, etc."

Enhancement#: 417 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Add Short Bib - need fields available in Add Short Bib to be at least 250 characters. Folder material held in Reserve Bookroom at our Library often have long titles which include an indication of course, article title and source title, etc."

Enhancement#: 419 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Withdrawal Instructor Letter -would like more information included in the Withdrawal Instructor Letter. For example, author, call number, edition, number of copies in Reserve Bookroom, and total issues."

Enhancement#: 456 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 3 Weight: Not Assigned

Proposal: "Instructor_group - add a new instructor_group table that links multiple instructors together, nominating one instructor as the primary instructor. Add instructor_group# to course_title. This would enable libraries to have either a single instructor or group of instructors linked to course and title."

Enhancement#: 457 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: Session defaults - ability to set a default Note (Notes in Item table) in the ICT Session Defaults. This is so Libraries who routinely use Notes to give additional location information in PAC do not have to repeatedly type the same information for each item placed in Reserve Bookroom.

Enhancement#: 465 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Instructor - add borrower# to the instructor table, option to maintain the address, email address, etc in the borrower table rather than duplicating it in the instructor table so that only one record needs to be updated when there are changes. The name field may need to be different in borrower and instructor tables."

Enhancement#: 476 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 0 Weight: Not Assigned

Proposal: "Discard item & bib - if Create Short Bib is used, once the item is withdrawn from reserves, the bib record is not deleted. You can search the title from PAC but, only the authority record is there (100). If you send the record to cataloging both the title field (240) and the authority field (100) display. The item record is deleted"

Enhancement#: 505 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: "Archive item & bib - if Create Short Bib is used, once the item is withdrawn from reserves, the bib record is not archives. You can still search the bib record but no the item. This is really 'archive item'."

Enhancement#: 506 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 2 Weight: Not Assigned

Proposal: Sort - when viewing an ICT (the titles listed for course/instructor combination) a 'Sort' button is available. But when you used 'sort' the titles do not remain sorted if you select a title and edit it (they immediately un-sort back to the default order) The sort needs to be retained for that session or until the titles are resorted

Enhancement#: 507 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 0 Weight: Not Assigned

Proposal: "Searching PAC for course/instructor - when searching course/instructor in PAC, there needs to be a capability to sort or limit the retrieved results. SEE ALSO PAC/GENERAL ENHANCEMENT #478"

Enhancement#: 559 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: None Release: 0 Priority: 0 Weight: Not Assigned

Proposal: Course/instructor indexes - require a way to create a single course and instructor index for sites running multiple RBR locations. Where multiple RBR locations are run students

searching PAC and using either the Course or Instructor indexes must select which Reserve location they wish to search in. We would like there to still be just one index for Students to search which would include materials from all Reserve locations.

Enhancement#: 685 (11/18/2003)
Category: Horizon Information Protocol
Subcategory:
Software Version/Release:
Subject:

Proposal: "RESERVES: INSTRUCTOR SEARCH: Results of an Instructor search, then choose instructor, must have course in the listing, and should be sorted by course. WebPAC does this very nicely. An improvement over what WebPAC does would be to have an intermediary screen listing the courses for that instructor and then being able to choose a course and get all the titles for that course listed."

Enhancement#: 686 (11/18/2003)
Category: Horizon Information Protocol
Subcategory:
Software Version/Release:
Subject:

Proposal: "RESERVES: COURSE & INSTRUCTOR SEARCHES: The course code and instructor searches are not developed enough. An instructor search yields a list of titles (which are not sorted in any way) with no information or grouping as to course. We need a display of brief title information matched to course - as we have in WebPac. It would also be useful to be able to search for a title and see which course and instructor it is on Loan for. We also need to list all titles for a course. Currently iPAC always breaks it down to multiple pages with 30 per screen, and attempts to increase the number per page are unsuccessful."

Enhancement#: 687 (11/18/2003)
Category: Horizon Information Protocol
Subcategory:
Software Version/Release:
Subject:

Proposal: "RESERVES: REPORTING: We would like a report of Restricted Loan holdings that instructors could run for themselves. This would give brief title information and cko stats. iPAC bookbag could perhaps fit this bill - but not with the information as displayed at present. Instructor searches display everything listed under an instructors name but no course information. So they would get one big list of titles and no course listings or stats. We would want to be able to select by instructor and course, and get the title information and cko statistics for that particular instructor/course combination."

Enhancement#: 708 (11/18/2003)
Category:
Subcategory:
Software Version/Release:

Subject: Module: RES Status: Release: 0 Priority: 2 Weight:

Proposal: "RESERVES: An item wanted for Reserve should have a proper flag, so users are able to see in iPac that the item will go on Reserve when next returned. The ongoing complaint from patrons is why has this item with 30 requests not been put on reserve. Usually it is about to, but the only way to tell is by the checkin note and that the first request is for the Reserve Book department."

Enhancement#: 709 (11/18/2003)
Category:
Subcategory:
Software Version/Release:

Subject: Module: RES Status: Release: 0 Priority: 0 Weight:

Proposal: RESERVES: We want ipac to recognise the Reserve Book location from the pac flavor. Currently iPac must to logged into the Reserve location.

Enhancement#: 710 (11/18/2003)

Category:

Subcategory:

Software Version/Release:

Subject: Module: RES Status: Release: 0 Priority: 1 Weight:

Proposal: "RESERVES: We want a Reserve Book title keyword index, with the summary screen to display title, course, lecturer (multiple times if on for more than one course/lecturer combination). Currently the only way to find out what instructor or course a specific title is on reserve for is to go to RBR."

Enhancement#: 2428 (09/13/1999)

Category: Pac

Subcategory: ComRes

Software Version/Release:

Subject: Ability to allow organisations to amend their own comm res records

Proposal: Ability to allow organisations to amend their own comm res records

Enhancement#: 2514 (05/01/2000)

Category: RBR > General

Subcategory:

Software Version/Release:

Subject: Schedule Reserve Items

Proposal: SRI appears to work at CKI by title rather than available holdings. When a single item is checked in, the message "loan period shortened, item scheduled for another patron" appears to be activated by a title rather than an individual holding, making other holdings inaccurately unavailable for scheduling. All holdings then receive this message, which is incorrect.

Enhancement#: 3623 (05/01/2000)

Category: Reserve

Subcategory:

Software Version/Release:

Subject: Ability to search multiple reserve locations in a profile

Proposal: Need the ability to search more than one reserve location in a profile. When students are searching on the web from home they do not care which branch has their reserves, particularly if they are e-resources. Students can do papers that are serviced by multiple libraries on a campus, such as Law and Arts, they should not have to login to another version of HIP to do the search.
Per Jim Wilson of Dynix, Inc: Changed with HIP 4.0

Enhancement#: 3663 (02/23/2004)

Category: Horizon > Miscellaneous

Subcategory:

Software Version/Release:

Subject: Reserve Room cannot add title to 2 instructors of course

Proposal: If two or more instructors are teaching a class, titles have to added separately to each. This has been reported as a bug in the current system. This is a problem where in Reserve Book Room you have a course with multiple instructors. Once you've got a course set up with a list of titles now during the quarter they add more titles to reserve. You have to add the same title to each instructor teaching the course. This is marked AS DESIGNED in your spreadsheet. That's a pretty dumb design. The documentation doesn't say how to add a title in this instance, so I think you're just shirking the problem. We have big courses with changing lists and changing sets of instructors, that's why this is a problem. We don't agree this should be closed.

Enhancement#: 4008 (10/14/2004)
Category: Horizon > Miscellaneous
Subcategory:
Software Version/Release:
Subject: RBR: Display how many courses an item is on reserve for in the
Proposal: Our staff would like a change to the ``Titles for: ...: Reserve Title`` screen. They would like an extra column added to the display, stating how many courses the item is on reserve for.

Enhancement#: 4101 (12/16/2004)
Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Manage Electronic Course Reserves
Proposal: --Ability to scan documents and convert them to PDF or DjVu within Horizon; also need to be able to mark hastily scanned documents as needing further processing and cleanup when time allows.
--Support for HTML, DjVu, and PDF formats for e-reserve. Ability to link to other document types such as MSWord, etc.
--Need to be able to restrict access by password to registered students in a class.
--Need complete, seamless integration with popular course management systems, including Blackboard.
--Need ability to make links to e-reserve materials valid only for quarter class is taught.
--Need file management for documents scanned on site, including ability to archive scanned documents when no longer needed for reserves and to reactive them when needed again.
--Copyright permission tracking, including ability to specify local criteria defining when requests need to be made for copyright permission. (For example, we claim fair use the first time a document is placed on reserve but require permission from the copyright holder when we place on the same title on reserve for the same instructor teaching the same class within a three-year period.) We need to be able to specify these criteria easily and have Horizon generate reports of items needing permission and allow us to track the status of these permissions, including any royalty fees paid.
--Ability to exclude items that don't need copyright permission from copyright tracking
--``Click-through`` processing of requests to Copyright Clearance Center
--Copyright fee management showing total amounts spent in a date range by payee, by title, and by source, as well as calculation of average costs.
--Statistical reporting on use of reserves and user access to e-reserve documents is needed; this must show use by title, by course, by location, and by instructor within a specified date range.
--We should be able to obtain lists of titles for which e-reserve is needed but for which no e-reserve document has yet been linked. The GMD in the 245 field should be used to determine whether the title is an ``electronic resource`` and it should use the absence of a URL (in any MARC tag) to determine that it should be included on this list. The HIP should display message stating title is in processing.
--E-Reserve titles should not require an item record in order to be easily located. (Some of our locations are forced to create pseudo-items in order to allow lookup by ``barcode``. This may have an impact on the rules that affect display of items in HIP, since for these records we do not wish a ``No copies available`` message).
--Need to be able to specify a MARC tag other than 856 for display of e-reserve URLs. (We use 966).

Enhancement#: 4102 (12/16/2004)
Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Displaying Links Between Titles/Courses/Instructors & Status
Proposal: --In the ``Edit: Reserve Title`` screen of the RBR, the pull-down list of courses with which the title is associated should be redesigned to show not just instructor number & course number, but also course name, instructor name, withdraw date, and current status (active or inactive). This list should be sorted so that active classes are at the top and be sort-able by other

elements. Currently, if one searches for a title in RBR, it is very difficult to tell for which classes/instructors the title is associated, since only course numbers appear in the drop-down box.

--When one does an item barcode lookup in RBR, it should tell the reserve status of a title regardless of which reserve location one is logged onto and clearly specify for which reserve location the title has active records.

--Circulation staff members as well as reserve processing staff need to be able to quickly tell whether an item is needed for reserve and, if so, for which term and reserve location. Security should allow circulation staff to access this information easily without having to have full access to RBR.

Enhancement#: 4103 (12/16/2004)

Category: Circulation

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Reserve Items and Requests

Proposal: Libraries should have the options to say that Items in a Reserve location are/are not requestable/recallable. When a Reserve item is checked out, it should have a different status description and should NOT be requestable/recallable. When items are needed for reserve, there should be a special category of recall that would: (1) put a reserve recall ahead of any others in the queue (if there is one); (2) provide an option to define a special minimum length of time for the current borrower when calculating the revised due date (i.e., a ``reserve recall`` gives the current borrower x days to have the item from the original checkout date and y days to return it--possibly different from those intervals for a ``normal recall``); (3) result in cancellation notices being sent to anyone else requesting/recalling the item.

Enhancement#: 4104 (12/16/2004)

Category: Circulation

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Course Reserve Processing for Multi-Volume Titles

Proposal: For multi-volume works and serials, the RBR should be able to distinguish between volumes. Currently, only titles can be identified as needed for reserve; it is impossible to specify that only specific volumes of a multi-volume work or serial are needed. The processor should be able to specify which volumes are needed, and only those volumes should appear in reserve listings in the reserve catalog. Not being to specify volumes that are needed makes it hard to activate classes; one is forced to make notes indicating which volumes are needed in the RBR. Pull lists also need to take into account that only certain volumes are needed and use this information when using logic about number of items needed. Users are affected because when they view titles with many volumes, they are forced to locate the needed volumes among many volumes that aren't needed.

Enhancement#: 4105 (12/16/2004)

Category: Circulation

Subcategory: Checkin/Checkout

Software Version/Release: 7.33

Subject: Checkout and Reserve Items

Proposal: When an item is scanned for a ``normal`` check out and the item has been flagged for reserve or it shows as already ON reserve, the operator should see the details about the reserve (active/inactive, course, instructor, which location, etc.) and be able to either proceed with the checkout (assuming applicable overrides can be done) or route the item to where it needs to be.

Enhancement#: 4106 (12/16/2004)

Category: Circulation

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Streamline Course Reserve Processing

Proposal: --It should be possible to prepare materials for upcoming terms and have these materials not become active until needed and not display in PAC until they become active.
 --It should be possible to request a pick list for items that are scheduled to become active for upcoming quarters.
 --It should be possible to flag items that will become active for future quarters, to place them on reserve, and to be able to distinguish clearly between items needed for the current term and for future terms.
 --It should be easily to specify that items needed for a current term are also needed for upcoming terms. The system should produce holdover lists specifying which current titles need to be retained for upcoming quarters. These lists should specify which locations, classes, instructors, etc., the title are needed for.

Enhancement#: 4107 (12/16/2004)

Category: Circulation

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Reserve Loan Periods

Proposal: Better ability to handle loan periods for reserve items is needed. It should be possible to specify a default loan period for a class, and to make batch changes to loan periods for items for a class. It should also be able to handle situations in which multiple classes have links to the same items, and it should give the priority to the shortest loan period for any of these classes. All of these options should be able to be overridden in individual cases. When one sets up a course, Horizon should prompt for the default loan period for that class. It should use this loan period unless explicitly told to do otherwise or unless another class has a link to the item with a shorter loan period. It should notify processor that a non-default loan period has been assigned when it uses a shorter loan period due to a conflict with the default loan period for another course. It should clearly specify reason for non-default loan period (processor choice or conflict with another class default). Displays should clearly indicate the default loan periods for courses, for titles, and for items. Much time is currently consumed by requests from instructors to change all titles for a course from one loan period to another. Doing this is a very staff-intensive process.

Enhancement#: 4108 (12/16/2004)

Category: Circulation

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Better Statistics for Reserve

Proposal: --Ability to produce reports showing circulation of individual titles for on reserve for a specific class or instructor. This information should be archived and searchable by term material placed on reserve. It should also be possible to obtain reports of e-reserve use. When a title is available both electronically and in paper, it should be possible to compare circulation of the paper copy to e-reserve web hits.

--Complete suite of statistical reports to support both use onitoring and staff processing functions. It should be possible to find the total number for each of the following categories (either for the current reserves or for any specified past term or upcoming term) for a specified reserve location:

*Total instructors with material on reserve

*Total courses on reserve

*Total titles on reserve

*Total items on reserve

*Total reserve items in a specified collection

*Total reserve titles in a specified collection

*Total titles with e-reserve links

*Total e-reserve links

*Total titles activated for reserve in a specified date range

*Total items placed on reserve in a specified date range

Enhancement#: 4109 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Need Notes Fields in RBR
Proposal: --Want staff-only note field in ``Edit: Reserve Course`` screen
 --Want public note field in ``Edit: Reserve Title`` screen

Enhancement#: 4110 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Saving Values in Reserve Bookroom
Proposal: If items with null saved fields are withdrawn from reserve, then the system should prompt for the saved values or give option to retain current values. It should not use null values. Saved null values occur when an item is given a reserve location in the Marc Editor (instead of using the ``place on reserve`` command in RBR). If these items are later withdrawn from reserve using the ``withdraw`` command in RBR, the call number, location, and collection are erased and replaced with the null values taken from the saved location fields.

Enhancement#: 4111 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Email Course Reserve Lists & Faculty Input for Course Reserve
Proposal: Need ability to produce printable/email-able reports of titles on reserve for a class or instructor that would show class, author, title, call number, medium, edition, date, reserve status, withdraw date, loan period of attached items, etc. This would greatly facilitate the request process when a regularly taught course is again scheduled for teaching. Also needed is a browser based interface that would let instructors login to review their lists, indicate what should be dropped, what should be added, or--if a new course is being developed--use HIP to populate a new list.

Enhancement#: 4112 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Report of Titles Flagged for Reserve But Not Obtained
Proposal: RBR should supply lists of titles for which no item has been obtained for reserve within a locally specific time frame. It should not include volumes of multi-volume sets that aren't needed for reserve. It should take into account whether a title is available through e-reserve. This list of titles should display all items attached to a single-volume title and relevant volumes for multi-volume works. This list can be used to determine whether additional items need to be flagged, to be recalled, to be searched, to be ordered, etc.

Enhancement#: 4113 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33
Subject: Import Borrower Data for Instructor Data
Proposal: Need option to be able to import information from borrower record when creating an instructor in the RBR. (However, the RBR should not simply rely on the borrower table for its instructor list but maintain a separate instructor information table).

Enhancement#: 4114 (12/16/2004)

Category: Circulation
Subcategory: Miscellaneous
Software Version/Release: 7.33

