

Cataloging—Item/Copy Record(s)

Enhancement#: 3570 (01/20/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.2

Subject: Control Record

Proposal: I know there is a bib control table that shows me who worked on bibs, is there a table or a way for me to find out who has worked on specific item records as well?

Enhancement#: 3590 (02/03/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.23

Subject: Deleting Batches of Item Records

Proposal: There is no easy, quick way of withdrawing large batches of (unrelated) items, the equivalent of DHR (Discard Holdings) in Dynix, where you could simply scan in the barcode of each item to be withdrawn, one after the other. The current method of withdrawing items on Horizon is time consuming when doing batch deletions. The "killitem" utility is not really suitable, as it does not solve the problem of retrieving a batch of barcodes for unrelated items. Could there be an option for deletion based on a batch file of items scanned in, say via the Item Group Editor.

Enhancement#: 3635 (02/12/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: Horizon72.1.178g CJK

Subject: Horizon72 CJK-Number Automatically in Item

Proposal: In China mainland, in general the call number includes classification number + author number + serials number. When creates a new item ,the staff will assign a new serial number for a new literature of a author, the staff has to check the max serial number before assign. So the staff hopes that the system can generate serial automatically

Enhancement#: 3657 (02/20/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.1.a

Subject: New Item Flag or Temporary Collection

Proposal: There is no effective way of using the Horizon system to create a New Item List. We cannot use the create_date because it is created during the acquisitions process, we cannot use the last_update_date because it would include items that have been re-cataloged or slightly modified.

It would be nice if during the completion of cataloging a newly received item the item can be flagged as new or given a temporary collection code of new which would disappear after a specified number of days.

Enhancement#: 3679 (03/01/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.1a

Subject: Read Only Access

Proposal: To be able to limit item level access to read only as needed. This functionality is available for the bib and authority, but not the item.

Enhancement#: 3690 (03/04/2004)

Category: Cataloging

Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.1
Subject: Block Edit of Call Number if Item is Checked Out
Proposal: This isn't a new bug (it may not be a bug) but we can still change a call no. in an item record when the item is charged out. This is considered a bad thing and staff thought it was on someone's list to fix.

Enhancement#: 3721 (03/24/2004)
Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.1.a
Subject: Setting Staff-Only display Options Flag Based on Item Status
Proposal: The ability to set the staff-only flag should be based on item status. For each item status, both Horizon and user-defined, there should be radio buttons with the options of:
 1 Make the item staff-only when set to this item status
 2 Make the item not staff-only when set to this item status
 3 Leave the staff-only setting alone when set to this item status

Enhancement#: 3744 (04/16/2004)
Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: Horizon72.1.178.g CJK
Subject: Horizon72 CJK-The System Provides One Prefix for a Location When We Batch Create Items
Proposal: Auto-create multi prefix for barcode.
 The system provides one prefix for a location when we batch creating items. But if we batch create items for Chinese and English holdings at the same time, it can't be achieved.

Enhancement#: 3766 (05/07/2004)
Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.2
Subject: Batch Changes of Status and Collection Codes
Proposal: Item status will tell you the number of items that have each status. It would be great to be able to change the status for those items. It could maybe open a list of items and so that you could review them and bulk change or amend the records. A similar thing could be done for collection codes.

Enhancement#: 3788 (05/25/2004)
Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: Horizon 7.23
Subject: Default Price in Item Record
Proposal: I would like to have a default item price (e.g. 10.00) automatically entered in new item records when no price is available from the bib record.

Enhancement#: 3896 (08/18/2004)
Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 191
Subject: Use Counts
Proposal: We reset our holdings use (RHU) at the beginning of each fiscal year. This allows us to track item usage for the fiscal year. It would be very helpful to also be able to see past fiscal years' use. Perhaps in the holdings record, each past year's use could be listed on a separate line. See below.
 * USE COUNT 1/ 2 (current use)

could have past use here
as many lines as times it's been reset
2/ 110 (cumulative use)

Enhancement#: 3976 (09/30/2004)

Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: Horizon 7.3.1a

Subject: Assign a default itype to each collection code

Proposal: Almost always in our system, all items with a given collection code are assigned the same itype. We would like to have that itype entered as default on item records as soon as the collection code is entered.

This is important to us because we have a different fine level for adult and children's material so we want to be sure that all children's material has a children's itype and all adult material has an adult itype. We also have a few loan periods that are different for different types of material and we would like to avoid the necessity for staff to check a concordance to find the right itype every time they enter an item record. If you enter the collection code for "consumer magazine", for example, we would like it to automatically have the itype for a 4 week loan period, but if you enter the collection code for a regular magazine, we would like it to automatically have the itype for a 2 week loan period.

For the odd time that we want to use a different itype for an item in a given collection, we would like to be able to override this default.

This enhancement would help prevent the errors that result in incorrect fines and loan periods.

Enhancement#: 4047 (10/12/2004)

Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.2

Subject: Item Lister

Proposal: At this time, if an item is opened for editing from the item lister, that item is removed from the list. We would like to keep all items in the list for referral even when an item is open.

Enhancement#: 4091 (12/13/2004)

Category: Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.1.A
Subject: Item Record Session Default

Proposal: We would like to have the option of the session default in creating item record. This functionality is available in Dynix Cataloging for Windows (CAT4WIN) software but not in Horizon. When a new holding record is created or a batch of item records are edited, CAT4WIN has the "holding admin" option to designate location, collection, itype, call number, price, source. Once the session default is created, all the item records created in this session will take the default information. When you exit the session, the default will go away. This is very handy when we are cataloging and processing a big batch of DVD titles, BOT/BOCD titles or any group of items that have the same location, collection code, itype, and other item information.

Enhancement#: 4204 (03/10/2005)

Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: Horizon 7.3.3

Subject: Replace Barcode Command for Multiple Items

Proposal: We'd like Horizon to have a process that is similar to the "Replace Barcode" command in the Dynix Cataloging module. After selecting Replace Barcode in Dynix, we would enter the appropriate item line numbers. Then, we would scan in each barcode and the system would automatically replace each barcode sequentially line number by line number.

We would like a way to replace barcodes on multiple items in the same manner. From the Copy/Item List screen in Horizon, we would like a "Replace Barcode" button or a "Replace Barcode" command listed

in the Items menu. After selecting Replace Barcode, we would like the ability to consecutively scan in each new item barcode. Horizon would automatically replace the barcode, save and close each item record.

Enhancement#: 4232 (03/29/2005)

Category: Horizon > Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.2

Subject: Batch Item Delete Skipping Problems

Proposal: When Batch item Delete currently encounters a problem record (such as an item with a hold) it throws up an error message and stops completely.

We would prefer it skip these problems and continue processing the list. It would be ideal to get a report of problems that couldn't be deleted at the end of the process, but I can search again for these if need be.

Enhancement#: 4254 (04/14/2005)

Category: Horizon > Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.2

Subject: Requests Canceled through Batch Item Delete

Proposal: This is similar to enhancements 4250 & 4232. When deleting items using Batch Item Delete provide for the system to cancel requests on items that are being deleted as part of the Batch Item Delete function & flag for generation of request canceled notice.

Enhancement#: 4261 (04/15/2005)

Category: Horizon > Cataloging

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.2

Subject: Additional Options for Staff Only

Proposal: The options for handling staff only items should be expanded to provide the following:

1. Let the library designate any ``ITEM statuses`` to result in the automatic change to staff only. Currently the system allows the library to set the period of time at which an item becomes staff only for three status: lost, claimed return, and missing items. We have other statuses (some locally created) that we would like to have become automatic staff only.
2. Implement a method for the automatic removal of a ``staff only`` designation when a staff only item is checked in. Currently the system allows the library to set the period of time at which an item becomes staff only for lost, claimed return, and missing items. We have ours set for 60 days for all three conditions. However, if an item with one of these three statuses is checked in, the staff only designation remains. It should automatically be removed from staff only.

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Enhancement#: 4307 (05/23/2005)

Category: Horizon > Cataloging >

Subcategory: Item/Copy Record(s)

Software Version/Release: 7.3.2

Subject: Location Sort in Copy/Item List

Proposal: Allow libraries to change the default location sort to the translated location name rather than the location code. The Show Copies screen in Stafpac displays by the full location name rather than the code.

We have a union system of 48 libraries. Some of our codes cause the names to be out of alpha order in this display. For example, Beaver Acres (bacr) comes before Barnes (brns) in this list, even though the order should be reversed.

Enhancement#: 4312 (05/25/2005)

Category: Horizon > Cataloging >
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.24
Subject: Control the Deletion of Item Records by User Location
Proposal: Make Horizon configurable to specify item deletion limited to only certain locations

Enhancement#: 4327 (06/09/2005)

Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: Horizon 7.3.2
Subject: Sequential Edits of Items Attached to a Single Bib Record
Proposal: Please consider for future releases:

A method of moving sequentially through the items attached to a single bib record without having to save/close each item and then select the next one. An example of when this would be helpful is when replacing the acq item numbers with full barcodes for a title with multiple copies ordered we regularly order a hundred or more copies of best sellers.

Ideally, I would like to be able to select all (or several) items and have the option for either a batch change or replace barcodes. Batch change would continue to work as it does; replace barcodes would prompt for a new barcode then the system would save the record and move automatically to the next one selected with the cursor in the barcode box.

A second choice would be to select all (or several) items, select edit, make the change needed, save, and have a button for Next (and/or Previous) available to move through the list as is done in a selection of catalog hits.

Enhancement#: 4341 (06/16/2005)

Category: Horizon > Circulation
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.3
Subject: Multiple Linking Capability for Item Records
Proposal: Academic libraries often subscribe to monographic series that are often treated thus: a bib record is created for the monographic series itself; a copy record is created for c. 1 and to which the serial check-in record is linked; and each volume in the series gets an item record linked to the copy record. BUT, each individual volume in the series ALSO gets its OWN bibliographic record because

each volume is in fact a monograph and will be regarded as a stand-alone work. For the latter, you must create a dummy item record in order to show copy/holdings information, but circ status cannot be displayed because the ``real`` item record is linked to the bib record for the monographic series. The only way to solve this problem elegantly is to permit an item record to be linked to more than one copy or bib record so that it shows up in BOTH places in HIP. It should continue to function for circulation purposes as it always

has, e.g., requests should be able to be placed on the record regardless of where a user finds it. This is going to require a change in Horizon and in HIP. We really need this functionality--many older systems already have it. ``Bound withs`` could also be handled with this change.

Enhancement#: 4369 (07/18/2005)

Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.2
Subject: Transit ID Problem
Proposal: In the old dynix we could easily see the transit status of an item,

(where it was going from and to). This was necessary so that if a school put the wrong location code on an item I could easily find out the correct code and fix it. Now, in Horizon I have no way to find out what school the item is actually at so that I can fix it. We need to have functionality like we had in the old Dynix system so that these errors can be fixed and won't continue to mount up. In a system with over 40 school libraries this type of error occurs often. Please consider this for an enhancement.

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Enhancement#: 4481 (01/03/2006)
Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.24
Subject: Item Fields In All Caps
Proposal: In the Item/Copy screen can the Call No. field default to capital letters, or have the option of ``All Caps`` along with ``required`` as settings for fields.

Enhancement#: 4481 (01/03/2006)
Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.24
Subject: Item Fields In All Caps
Proposal: In the Item/Copy screen can the Call No. field default to capital letters, or have the option of ``All Caps`` along with ``required`` as settings for fields.

Enhancement#: 4500 (01/27/2006)
Category: Horizon > Cataloging
Subcategory: Item/Copy Record(s)
Software Version/Release: 7.3.2
Subject: Indicate the number of items being batch edited
Proposal: The batch change message box should indicate how many records are selected for editing, e.g., `Do you wish to make a batch change to all (6) selected records?`
 The reason we are requesting this change is because currently it is very easy to have more lines selected off screen hidden from view and not even be aware that the edits about to take place are going to impact items that do not appear on the screen. Yikes!
 By providing a count of the number edits about to occur in the batch edit, users are less likely to make an un-necessary (AND unknown) change to other records ``off screen``.

Enhancement#: 4521 (02/10/2006)
Category: Horizon > Cataloging
Subcategory: Item/Copy Records
Software Version/Release: 7.3.2
Subject: Indicate Items With Holds at Withdraw
Proposal: Currently it is possible for staff to place an item into a status of withdraw without being readily aware that the bib or item has a hold. This results in two problems: 1. The customer will not get their hold 2. the batch item delete process will stall when it hits the item with a hold. We would like to see a popup box whenever a staff member puts an item into library designated statuses, e.g., withdrawn or claims returned. This box ``announces`` the problem and staff could then continue with the status change or stop the status change until appropriate action had been completed.

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Enhancement#: 4669 (03/03/2007)
Category: Horizon > Cataloging
Subcategory: Item/Copy Records
Software Version/Release:
Subject: Barcodes Generated by System for Items
Proposal: Have the ability to specify an barcode format, increment pattern and range per collection and have the system be able to automatically generate barcodes for new items in collections. We have printers capable of printing barcodes, we would like to have the system automatically create barcodes so at the point of receipt of an item a barcode is created and a button in the UI allows staff to print it immediately and stick on the item ready to shelve.

We would like to be able to create label templates in Horizon such that we have the option to include any item or bib record field info in the printed label as well as the barcode.
This will allow simplified and streamlined acquisitions processes for us.
Happy to be told this is a stupid idea (be useful if you say why).
Can wait till Corinthian for us.