

## Cataloging—Bib Record(s)

**Enhancement#:** 3562 (01/13/2004)

**Category:** Cataloging

**Subcategory:** Bib Records(s)

**Software Version/Release:** Horizon72.1.178.g CJK

**Subject:** Implementing Authority Control Based on Bib Subfields

**Proposal:** Current status in Horizon7.2 CJK---When add a punctuation in an authority record, we can setup the system so that the change won't be reflected in related tag of bib record, that is set the parameter `preserve original end-punctuation on controlled bib subfields` as `on`. For example, we have an auth record about author----`100 0 0 \$aThomas Yaccato, Joanne,\$d1957-`, and it is linked to below tag----`100 2 0 \$aThomas Yaccato, Joanne,\$d1957-` in related bib record. Now if we add a full stop at the end of the auth record, viz `100 0 0 \$aThomas Yaccato, Joanne,\$d1957-`, we can set the system so that the linked tag in related bib record can remained without change, viz `100 0 0 \$aThomas Yaccato, Joanne,\$d1957-`.

In general, the punctuation in auth records needn't to be consistent with that in the linked tag in related bib records as current configuration. It is reasonable for USMARC records. If there are two bib records linked to an auth records, one of which has the full stop in tag 100, while the other hasn't, system wouldn't be in dilemma to choose with which bib record to keep consistent.

But the same rule is implemented on CNMARC records in Horizon7.2 CJK at the same time, and it causes extra matter. The cataloguing staffs of SJTU need the punctuation in auth records be consistent with that in the linked tag in related bib records. For example, when we add a full stop in an auth record, a full stop will be added automatically into the linked tags of the related bib records. That is because in CNMARC standard, there won't be punctuation in a standard bib record, it is handled by related code or subfield, which is different from in USMARC. So if the staffs think they need punctuation in the CNMARC auth record, they will add it manually, and in almost all the time, the linked auth tags in CNMARC bib records should be changed in exactly the same way.

As a conclusion, SJTU requires the system handle the punctuation in auth records in two rules. For USMARC records, the punctuation in auth records needn't to be consistent with that in the linked tag in related bib records; for CNMARC records, the punctuation in auth records need to be consistent with that in the linked tag in related bib records---viz. `ignore end-punctuation on bib subfields on auth matching`.

**Enhancement#:** 3686 (03/03/2004)

**Category:** Cataloging

**Subcategory:** Bib Records(s)

**Software Version/Release:** Horizon72.1.178.g CJK

**Subject:** Horizon72 CJK—Open Next Bib Automatically

**Proposal:** SHCL is now batch change their bib records. They need to edit the bib records in the order of bib number. They hope that there could be a button to save the current bib record after they finish the edit and open the next records according to the bib number record directly.

**Enhancement#:** 3700 (03/10/2004)

**Category:** Cataloging

**Subcategory:** Bib Records(s)

**Software Version/Release:** Horizon 7.3

**Subject:** Adding Requests to Header of MARC\_BIBDISPLAY

**Proposal:** I would like to have the number of requests on a title to be placed in the blue header area of the Marc Bib Display that appears when we open a bib record in the MARC Editor. This would help us move requested items to the top of the processing list since we know that borrowers are waiting on this item. There is an empty spot just below the number of items that would be perfect.

**Enhancement#:** 3735 (04/12/2004)

**Category:** Cataloging

**Subcategory:** Bib Records(s)

**Software Version/Release:** Horizon 7.31

**Subject:** System Assigned Control Number  
**Proposal:** To simplify and streamline procedures of assigning control numbers it would be a benefit if Horizon could automatically add a control number to each bib record as it is saved (when none is already present).

**Enhancement#:** 3865 (07/28/2004)  
**Category:** Cataloging  
**Subcategory:** Bib Records(s)  
**Software Version/Release:** Horizon 7.3.2  
**Subject:** Holds From Bib and Item Record in Cataloging  
**Proposal:** When we are creating an item in the MARC editor--it would be great to be able to place a hold for our patrons from that screen. We provide the service to our patrons of taking holds on a particular book before the item is placed on an ON ORDER status. Please consider this in the future update. Contact me for any questions.

**Enhancement#:** 3901 (08/23/2004)  
**Category:** Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.3.2  
**Subject:** Merging Bib or Authority Records  
**Proposal:** We want the system to understand that if only bib or authority records are open, the system will know how to merge without prompting the user to choose the process required. If more than one type of record is open, the system will then prompt user to choose the correct process.

**Enhancement#:** 4073 (12/09/2004)  
**Category:** Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.34  
**Subject:** Diacritics  
**Proposal:** We need the ability to add our own subscript and superscript letters; need scientific terms- special characters.

**Enhancement#:** 4208 (03/11/2005)  
**Category:** Horizon > Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.3.3  
**Subject:** Automatically Deleting Fast-adds When Checked in at a Certain Location  
**Proposal:** There should be the ability to have an item be automatically deleted when checked in at a particular location. We have a dedicated location (agency) for our ILL department. When somebody at the ILL location checks in a book, we would like the associated fast add record to be deleted.  
 Horizon does have the ability to set up a collection code so that an item with that code is deleted at checkin, but won't work for us if somebody returns the ILL item to a branch. In that case we want the item to be sent in transit to ILL, and only when it gets to ILL and checked in again do we want the fast add to be deleted. Deleting the items manually is inefficient.

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**Enhancement#:** 4262 (04/15/2005)  
**Category:** Horizon > Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.3.2

**Subject:** Automatic Assignment as a Staff Only Bib  
**Proposal:** We would like the ability to have a bibliographic record automatically marked as staff only when all ITEMS associated with that bib have selected item statuses.

For example, if all items associated with a bibliographic record are non-viable, i.e., claims returned, missing, trace, trace2, then at day end, the bibliographic record should be marked as staff only and the bib record number listed in a daily report of new staff only bibs.

The definition of what is a non-viable item would vary by library and should be totally selectable. Our library would like to include ``lost`` items but only if the item has had a ``lost`` status for more than xx number of days.

The daily report of new staff only bibs can be reviewed by staff for appropriate action, e.g., re-order.

It is important to note that it must also work in reverse. In other words, if a bib marked as staff only now has a viable item attached, i.e. on order, checked in, transit, etc. then at day end, the bibliographic record should be cleared of its staff only designation.

The definition of what is a viable item would vary by library and should be totally selectable. Our library would include checked in, transit, on order, in cataloging, and others but YMMV.

Staff only designation is a power tool but currently it is handicapped by the limits on its automatic assignment at the bib level and lack of an automatic clearance at the item level.

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**Enhancement#:** 4409 (09/15/2005)  
**Category:** Horizon > Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.3.2

**Subject:** Provide a Method to ``Index/Save`` SQL Changes  
**Proposal:** Currently some changes made to bibliographic records, specifically bibliographic control records, using SQL are not reflected in the public catalog.

We thought we had discovered a way to identify bibliographic records that should be marked and unmarked ``staff only`` using an SQL query. So we edited a large number of bibs to staff only using SQL. Please note that the bib did in fact indicate that it was staff only.

SHOCK, the bibs could still be seen in the public catalog.

So we took a handful of these staff only bibs and edited them in Horizon to unmark them. We then checked the public catalog and they were visible just like we would expect them to be.

We then individually edited each of these bibs in Horizon to mark them staff only and saved the record. We then checked the public catalog and they were not visible.

So editing them with SQL to staff only does not work.

What we want is a method to do all types of edits in SQL and have all changes, including staff only, properly reflected in the staff and public catalogs.

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**Enhancement#:** 4569 (04/25/2006)  
**Category:** Horizon > Cataloging  
**Subcategory:** Bib Record(s)  
**Software Version/Release:** 7.4

**Subject:** Deleting Final Copy When Item Has A PR Attached

**Proposal:** Have the system alert staff when deleting a final copy of item (and therefore the bib) when a PR is attached to this item. Now the system will simply delete the Bib record leaving the PR not linked to anything.

**Enhancement#:** 4575 (05/10/2006)

**Category:** Horizon > Cataloging

**Subcategory:** Bib Record(s)

**Software Version/Release:** 7.3.3

**Subject:** All-Caps Enhancement Request

**Proposal:** A system-generated authority record was created for an author heading that was originally created in a bibliographic record in all-caps. Bibliographic records that use the same heading, in upper and lower case, loaded after the all-caps system-generated authority record was created, have had their headings changed by Horizon to all-caps version.

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**Enhancement#:** 4679 (05/21/2007)

**Category:** Horizon > Cataloging

**Subcategory:** Bib Record(s)

**Software Version/Release:** Horizon 7.3.4

**Subject:** Blank Authority Text

**Proposal:** We have encountered a few bib records with the heading ``BLANK AUTHORITY TEXT`` in 110 and 700 field. After we reported the problem, we got the following response from Mary Ellen Mortola.

SirsiDynix response:

There have been a few reports of this problem. This is happening because authority-controlled tags in the bib record are linked to authority records which have no main heading text. This should not happen, but we have not yet been able to determine the cause.

We would like to submit an enhancement request for the problem.

**Enhancement#:** 4681 (05/24/2007)

**Category:** Horizon > Cataloging

**Subcategory:** Bib Record(s)

**Software Version/Release:** 5.3g

**Subject:** Connection Error

**Proposal:** We have a Horizon client machine running Windows ME. There are problems more times a day(irrespectively of used modul, time period)  
Do you have any idea how to solve these problems?

The error list of four days with time and screenshots are available under  
<http://cerva.web.elte.hu/connectionerror/>