

Administration—Reports

Enhancement#: 3823 (07/02/2004)
Category: Administration
Subcategory: Reports
Software Version/Release: 7.3.2
Subject: Year to Date in Adhoc Stat Reports for Schools
Proposal: For schools it would be far more useful if the Year to Date statistical information would be based on our set Fiscal Year (beginning in September) rather than on the calendar year. An option to select this rather than the calendar year would be very useful.

Enhancement#: 3855 (07/23/2004)
Category: Administration
Subcategory: Reports
Software Version/Release: 7.3.2
Subject: Choice of Choosing Calendar Year or Fiscal Year
Proposal: Horizon would greatly benefit the customer to have the choice of calendar year or fiscal year. Not all library`s operate on a calendar year. This would increase functionality of Horizon. When we need annual reports, annual statistics, budgeting, creating budget heirarchies, etc. we would be able get these items without having to use workarounds.

%%%

Enhancement#: 4337 (06/15/2005)
Category: Horizon > Administration
Subcategory: Reports
Software Version/Release: 7.3.2
Subject: Expired Holds Stat on Ad Hoc Reports
Proposal: Most library transactions are recorded immediately in a table called stat_data, and the location where the transaction takes place gets the statistic. When dayend runs, it transfers data into the stat_summary table, which is the table adhoc reports read. In the case of expired holds, these don`t happen as a library transaction. Rather it is a dayend process that sets holds to be expired. Therefore, the location where dayend is running will get credit for all expired holds. In other words, Horizon doesn`t keep track of which location was affected by the hold. Modify the stat_summary table so that the Pickup location is indicated for Expired Holds so that in a multi-location consortium the Expired Holds stat can be reported on the Ad Hoc Reports by location rather than assigning all expired holds stats to the location that ran Day End.

%%%

Enhancement#: 4610 (08/24/2006)
Category: Horizon > Administration
Subcategory: Reports
Software Version/Release: 7.3.4
Subject: Separate Stat Class Information for Adhoc Reports
Proposal: When we enter information for a patrons records their is a section where you enter stat class information. They are for country, gender & year of birth, and ethnicity. It would be nice if these could be separated so when we run statistics for the month these are not all in the same group? They would like separate totals for these instead of having to separate the totals themselves.

Enhancement#: 4645 (12/06/2006)
Category: Horizon > Administration
Subcategory: Reports
Software Version/Release: 7.3.2
Subject: Bibliographic Lists In Web Reporter

Proposal: The Web Reporter wizard does not include all the fields necessary for a full bibliographic reference, which is needed when the report is to be the basis for student reading lists, or library new book listings. The edition statement is missing, also place of publication (when not entered at Acquisitions stage). The title field is truncated, which also involves losing any volume number and/or part title. These fields can be accessed when using the ``desktop`` expert level of the application, but small libraries do not have either the expertise or the time to create reports at that level. Can all elements of a full Harvard system reference please be available in the basic product?