

Acquisitions—Miscellaneous

Enhancement#: 3591 (02/03/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.23
Subject: Displaying All Shipping/Handling Totals for a Budget
Proposal: Is it possible to provide a way of displaying all the additional charge totals (i.e. shipping, handling, VAT) associated with a particular budget, so that there is no way of finding out what proportion of a budget has been spent on shipping etc?

Enhancement#: 3600 (02/04/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-Need the Function of Batch Searching Reduplicate Title
Proposal: Need the function of batch searching reduplicate title

Enhancement#: 3603 (02/05/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-Approval Function Should be Optional
Proposal: approval function should be optional used

Enhancement#: 3601 (02/04/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-automatically change the related information in Cat. module
Proposal: We create items when making orders. After that, if we modify the PO line's information such as ISBN, price and so on, the related information in Cat. module isn't changed. We hope it can be changed automatically.

Enhancement#: 3625 (02/11/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-Upload Electronic Acq Data
Proposal: Electronic Acq data cannot be loaded; librarians have to input them manually, which is low efficient.

Enhancement#: 3626 (02/11/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-Upload Electronic Acq Data
Proposal: Electronic Acq data cannot be loaded; librarians have to input them manually, which is low efficient.

Enhancement#: 3627 (02/11/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK

Subject: Horizon72 CJK-Need PO Line Level Currency Set-up
Proposal: Need PO line level currency set-up

Enhancement#: 3629 (02/11/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon72.1.178g CJK
Subject: Horizon72 CJK-Need PO Header Purge Function
Proposal: Need PO header Purge function. We need to keep three years data

Enhancement#: 3631 (02/12/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.1a
Subject: Batch Changes to Budgets
Proposal: Right now when you restrict access to a budget by user, you have to go into every budget and assign each user, one by one to EACH budget. So if I have 60 budgets and 15 librarians, well you can see what time consuming process this is. I have to open each budget and then assign EACH librarian to the buget. In some cases this is just one or two people but in some cases it is six people. It would be nice if you could do a batch change from the List:Budget screen.

Enhancement#: 3642 (02/16/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.1a
Subject: Circ Receipts
Proposal: Our circ receipts are currently showing the full barcode for a patron; our patrons are concerned that this involves a risk in case they lose the receipt someone else could use their barcode. All card transactions, as well as teller machines now display only the last four digits of a persons account number. Is it possible to do the same for our circ receipts

Enhancement#: 3676 (02/27/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.2
Subject: Bib Status Field
Proposal: Currently there are no triggers that would change one bib status to another. It can be done only in a batch when bringing in records. This is not full proof for many reasons. What would be nice is a back up trigger to ensure that a fully cataloged book with a bib status of IP that may have snuck through the cracks would automatically change to CC once an item is checked in. Our Acq area has to start with the IP status in order to screen out short bibs when I send new records to our state library. Is there any reason that a fully cataloged book that has been checked in not have a status of CC?

Enhancement#: 3728 (04/08/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release:
Subject: Budget Amendments
Proposal: Editing funds or committments in a budget is currently simply text editing, there needs to be calculation facility so that amounts can be added or subtracted easily, and a record kept of the transaction. rather than relying on memory and mental arithmetic.

Enhancement#: 3761 (05/03/2004)
Category: Acquisitions

Subcategory: Miscellaneous
Software Version/Release:
Subject: VIP - Vendor Integration Profile
Proposal: Currently VIP allows ACQ staff to add searched titles to open POs. We would love to have the option to add those searched titles into a Purchase request list instead.

Enhancement#: 3815 (06/30/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon 7.32
Subject: Acquisitions/Cataloguing Link
Proposal: Improve the link between Acquisitions and Cataloguing so that any changes made to the bib record or holdings in cataloguing are reflected in the PO line. For example, title changes and call numbers after cataloguing.

Enhancement#: 3817 (06/30/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: Horizon 7.32
Subject: Author Authorities
Proposal: Provide the ability to search author authorities at the point of PO creation, and send the appropriate authority to the PO line.

Enhancement#: 3852 (07/21/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.1a
Subject: Vendor Fax # and Email Address
Proposal: Would like to have fields on vendor record for Fax number(s) and email addresses(s).

Enhancement#: 3887 (08/12/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release:
Subject: Configure Source Code on Workslip
Proposal: Would like to be able to configure the source code that controls what is printed on the workslip. Currently, this is non-configurable because it is hard coded. It would take an enhancement request to have a code change considered.

Enhancement#: 3908 (08/24/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.2
Subject: Notes Field That Copies From the PR to Work Slip
Proposal: We very desperately need a notes field that copies from the PR, all the way through to the Workslip. Our Selectors issue issue specific instructions for certain titles that do not fit within the usual codes fields, and refuse to have anything to do with email to my Technical Services staff, nor does the TS staff want to try and watch for titles. They feel that these notes should copy over from a notes field in the purchase request, through the PO, and onto a Notes field in the workslip. Custom programming to achieve this in quoted in the thousands of dollars, and we can't afford this, especially when permanent installation cannot be guaranteed. The software did this in classic Dynix.

Enhancement#: 3975 (09/30/2004)
Category: Acquisitions
Subcategory: Miscellaneous

Software Version/Release: Horizon 7.3.2
Subject: Batch Item Delete
Proposal: I would like the Batch Item Delete option in Acq to have an Output format for OCLC.

Enhancement#: 4005 (10/17/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.2
Subject: Workslip Layout Flexibility
Proposal: The library can currently only manipulate the columns in the item lines, e.g., location, collection, itype, barcode, budget. We would like the ability to be able to add data elements to the form above the item lines and we would like to be able to change the position of the data elements which are already above the item lines.
 Since the workslip is in fact a work slip it should be customizable for each library's work flow. Right now we have no control over the upper portion of the workslip.
 As an example we would like to be able to have the ``internal note field`` information print on the workslip.

Enhancement#: 4006 (10/17/2004)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.2
Subject: Ability to Overlay Workslip Barcode
Proposal: Currently the barcode attached to the a PO line item can not be manually changed. We want to be able to go into the workslip and manually change the barcode.
 As an example:

1. An ACQ barcode is accidently not overlaid
2. To fix this the staff must:
 - a. delete the ACQ barcode from the bib record
 - b. make a detailed note in the PO line note field indicating the original ACQ barcode and replacement barcode FOR EACH ITEM attached to that PO line

Enhancement#: 4135 (01/10/2005)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release:
Subject: Display Open budgets first in Fiscal Year Allocations drop-down
Proposal: Since users usually only want to alter funds that are open, re-order the Fiscal Year Allocations drop-down box so that open funds are displayed first or give users the option of searching for only funds that are open.

Enhancement#: 4164 (01/27/2005)
Category: Acquisitions
Subcategory: Miscellaneous
Software Version/Release:
Subject: UPC
Proposal: Include a space for inserting the UPC in the form used for orders in Acquisitions so that the UPC can be a match point to overlay the MARC record on the Acquisitions record.

Enhancement#: 4202 (03/08/2005)
Category: Horizon > Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3.2
Subject: Batch Workslip Output

Proposal: We would like to be able to change the order in which the batch workslips print out; currently they are sorted by bib number, and we would prefer to have them print out in title alpha order.

Enhancement#: 4217 (03/18/2005)

Category: Horizon > Acquisitions

Subcategory: Miscellaneous

Software Version/Release: Horizon 7.3.3

Subject: Adding More Than 255 Shipping Addresses in One Location

Proposal: We need to keep more than 255 shipping addresses for one location. But the current version of Horizon does n't allow more than 255 addresses because the ord field type is byte. It is very important to keep all the addresses at one location for us to keep track of the shipments. We hope the Development Team will consider to fix this problem as early as possible.

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Enhancement#: 4356 (07/05/2005)

Category: Horizon > Acquisitions

Subcategory: Miscellaneous

Software Version/Release: 7.33

Subject: Save User ID in Acquisitions POs, Statements, etc.

Proposal: Horizon currently tracks staff user IDs in Cataloguing, and we would like to see this extended to Acquisitions. It is sometimes necessary to identify which staff member created/updated a PO or statement. We would like create_user and update_user fields added to the PO and statement tables. Other libraries may wish to have these added to additional tables.

Enhancement#: 4405 (09/09/2005)

Category: Horizon > Acquisitions

Subcategory: Miscellaneous

Software Version/Release: 7.4

Subject: Receiving and Invoicing Items Printing Workslip

Proposal: In the classic Dynix system when receiving and invoicing items you could set the system to display a screen prompt if there was a hold for the item. The prompt would display, the staff person would strike the enter key and the workslip would print. The staff person then could separate that item so that it could go on a different shelf or be given directly to a cataloger, whatever the local procedure was. Currently in Horizon this is an either or function. If you want the prompt that there is a request for the item you cannot print a workslip for the item when receiving it. If you want the workslip you cannot get the prompt that there is a request for the item. We would hope that this basic functionality could be added to the 8.0 release or sometime soon.

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Enhancement#: 4542 (03/02/2006)

Category: Horizon > Acquisitions

Subcategory: Miscellaneous

Software Version/Release: 7.3

Subject: Search/Selection Option for ISBN

Proposal: IN ACQ, statements and invoice....can we have a search/selection option for ISBN? After you select candidates, there are only 4 options to search by and we'd like ISBN if possible.

Enhancement#: 4542 (03/02/2006)

Category: Horizon > Acquisitions

Subcategory: Miscellaneous

Software Version/Release: 7.3

Subject: Search/Selection Option for ISBN

Proposal: In ACQ, statements and invoice....can we have a search/selection option for ISBN? After you select candidates, there are only 4 options to search by and we`d like ISBN if possible.

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Enhancement#: 4661 (01/30/2007)
Category: Horizon > Acquisitions
Subcategory: Miscellaneous
Software Version/Release: 7.3
Subject: Acquisitions-Created Items Do Not Include Default Settings
Proposal: When you send an existing bib over to Acquisitions to create a PO line, and you set the system to create an item record upon ordering, there is not a way to get the existing call number in the bib`s 050 and to get a default call type in the acq-created item records. This causes additional work for cataloging staff.